CFA Society Portland

SPONSORSHIP OPPORTUNITIES

Holiday Social and Charter Recognition Ceremony



Be a part of our highly anticipated Holiday Social and Charter Recognition Ceremony, an exclusive event bringing together a vibrant community of professionals, charterholders, and industry leaders for an evening of networking, celebration, and connection.

With an expected attendance of 80+ influential individuals, this event provides sponsors with a unique platform to engage directly with key decision-makers and emerging leaders in the industry. Sponsors will benefit from exceptional visibility, meaningful networking opportunities, and the chance to align their brand with a respected and dynamic community.

December 3, 2026 **Portland City Grill**

CFA Society Portland

Sponsorship Packages

Presenting Sponsor $2,000 (exclusive)

Sponsorship at this level includes:

- Prominent branding on event materials, signage, and emails
- Recognition as Presenting Sponsor
- Opening remarks by representative of your choice
- Networking opportunities with new and existing charterholders
- Access to event registration list

Supporting Sponsor $1,000

Sponsorship at this level includes:

- Logo presence on event materials, signage, and emails
- Acknowledgement during the event
- Networking opportunities with new and existing charterholders
- Access to event registration list

THE PORTLAND SOCIETY AND THE COMMUNITY

As an integral part of the local financial community, the CFA Society Portland (CFASP) is committed to helping the next generation of investment professionals. We support and develop local students with scholarships, hands-on investment practice and industry connections. The CFASP partners with Portland State University to allow MBA and senior-level finance students to manage the CFASP's investment portfolio. In addition, many society members volunteer their time serving on the boards of pension funds, endowments, charitable organizations and corporations to help them meet their fiduciary obligations to retirees and beneficiaries. Your support of the CFASP and the Holiday Social and Charter Recognition Ceremony helps us to better serve our community.

CFA SOCIETY PORTLAND BOARD OF DIRECTORS 2026-2027

President: Joe Herrle, CFA
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SPONSORSHIP REGISTRATION & PAYMENT FORM

Want to be a sponsor? Please email info@cfaportland.org with the information shown in the form below, or **register online HERE.**

Please print or type.

Company (as you would like it announced or printed) _____

Principal Contact Person _____

Address _____

City, State, Zip _____

Telephone, Fax _____

Email Address _____

Sponsorship Levels

Presenting (exclusive)	$2,000
Supporting	$1,000



Please send check or money order to:

CFA Society Portland (CFASP)
1540 SW 57th Avenue
Portland, OR 97221



