

SPONSORSHIP OPPORTUNITIES

Showcase your brand to a group of local, engaged investment professionals by partnering with us!

EVENTS

Investment Strategy Dinner: January / February

LOCATION: Portland Art Museum

ATTENDANCE: 300+

PRESENTING SPONSOR (limit 1): \$7,000

- Gold Sponsor: \$4,000
- Silver Sponsor: \$2,000

Annual Meeting & Mixer Event: June

LOCATION: Gerding Theater at The Armory

ATTENDANCE: 60+

PRESENTING SPONSOR (limit 1): \$4,000

- Company logo engraved on wine glasses for event tasting (along with CFASP logo)
- Website presence for event
- Company logo projected at event
- Speaking opportunity

Golf Tournament: September

LOCATION: Langdon Farms

ATTENDANCE: 70+

PRESENTING SPONSOR (limit 1): \$4,000

- Branded signage
- Website presence for event
- Opportunity for branded promotional giveaway (i.e., towels, balls, tees, etc.)
- Speaking opportunity
- Six free players

HOLE SPONSOR: \$500

- Table/tent at a hole
- Opportunity for branded promotional giveaway (i.e., towels, balls, tees, etc.)
- Marketing material

FLAG PIN SPONSOR: \$250

- Branded flag at a pin

Holiday Social: December

LOCATION: Portland City Grill

ATTENDANCE: 80+

EVENT SPONSORSHIP: \$4,000

- Website presence for event
- Speaking opportunity
- Chance to mingle with new and existing charterholders

LUNCHEONS

FULL YEAR SPONSORSHIP: \$6,000

- Minimum eight luncheons

SERIES SPONSORSHIP: \$2,250

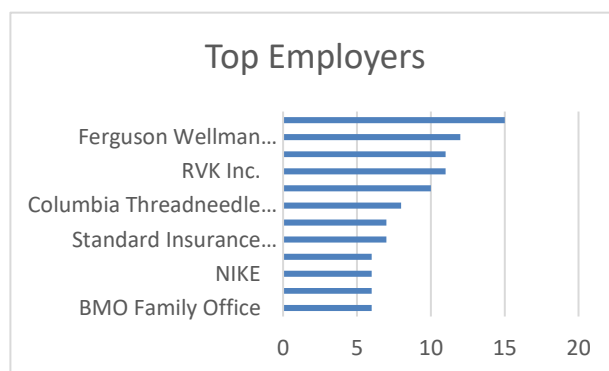
- Three luncheons, serially or at intervals

CFASP MEMBERSHIP

491 | CFASP Members

452 | CFASP Charterholders

8 | Associate/Student Members



April 2023



CONTACT FOR DETAILS
info@cfaportland.org

ABOUT CFA SOCIETY PORTLAND

CFA Society Portland is the preeminent association of investment professionals in Oregon. Consisting of portfolio managers, security analysts, investment advisors, consultants and other financial professionals, we promote ethical and professional standards within the investment industry; encourage professional development through the CFA Program and continuing education; facilitate the exchange of information and opinions among people within the local investment community and beyond; and work to further the public's understanding of the CFA designation and investment industry. As one of many CFA Institute member societies, our society connects members to a global network of investment professionals.

As an integral part of the local financial community, CFA Society Portland is committed to helping the next generation of investment professionals. We support and develop local students with scholarships, hands-on investment practice and industry connections. CFA Society Portland partners with Portland State University to allow MBA and senior-level finance students to manage CFA Society Portland's investment reserve portfolio and provides over a dozen annual scholarships to local universities. In addition, many society members volunteer their time serving on the boards of pension funds, endowments, charitable organizations and corporations to help them meet their fiduciary obligations to retirees and beneficiaries. Your support of CFA Society Portland helps further all these initiatives.

CFA SOCIETY PORTLAND BOARD MEMBERS

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