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FINANCIAL WELLNESS WEBINAR SERIES

Tuesday, February 3rd, 2026
12:00PM-1:00PM



Social Security: Preparing for Retirement

Social Security plays a major role in retirement income, but the timing and strategy behind claiming benefits can significantly affect what you receive. In this webinar, Zachary Lindsey will explain how benefits are calculated, how your filing age influences monthly income, and outline key considerations to help you avoid common pitfalls and help integrate Social Security effectively into your broader retirement plan.



Garrett Duchesne
CFP®, AWMA®
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Defined Contribution Consultant
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