

Delaware State University will be hosting a Financial Planning Day on Saturday April 22nd and needs CFP® Professionals to assist with providing brief financial planning sessions for attendees. Details regarding the event per Delaware State University are as follows:

Date: Saturday, April 22nd

Location: Delaware State University in Dover, DE - Bank of America Building

We are looking for **8-10 CFP'S** to volunteer as financial consultants during one-on-one sessions with members of the community. The one-on-one sessions will operate on a rotating cycle, similar to "speed dating". There will be two portions of the day dedicated to one-on-one sessions as seen in the schedule below:

Sign-In 9:00am - 10:00am

Workshops 10:00am - 12:00pm

One on One Consultations 11:00am - 12:00pm

Lunch 12:00pm - 1:00pm

One on One Consultations 1:00pm - 3:00pm

During these one-on-one sessions, we would like for professionals to speak with pre-registered attendees about subjective financial matters and provide condensed yet adequate financial advice, education, and/or solutions. Basically, we would like for our volunteers to act as temporary financial advisors for those who may not be aware of or have access to this financial service otherwise. The duration of each one-on-one session will vary depending on the number of attendees, however, we would prefer if one-on-one sessions did not exceed 20 minutes each.

If you are able to assist, please contact our Pro Bono Chair, Larry Helmick at lhelmick@helmickcompany.com or 215-207-9433. Further details will be provided as we get closer to the event.