



April 2021

Dear Paoli Family,

It has been quite a year, hasn't it? We are certain that no one could have predicted all that has taken place - good and bad - over the last 12 months.

But we emerge from this year deeply grateful. Grateful to God for His faithfulness and love. Grateful to all of you for your continued partnership in the ministry of the Gospel. Thank you, from the bottom of our hearts for engaging in worship, connecting in small groups, serving in mission, and supporting generously the work of Jesus Christ at Paoli Presbyterian Church. We are GRATEFUL.

This year, our Annual Report will look a little different. In this packet you will find:

- Congregation Meeting Agenda
- Previous Congregation Meeting Minutes
- Proposed Pastoral Terms of Call
- Membership Statistics
- Necrology Report
- Financial Report

The rest of the Annual Report will be made through a video which we will be excited to share with you at our Annual Congregational Meeting (taking place via Zoom) on Sunday, May 2 at Noon.

God is good. All the time.

God has been good in this past year. And we know that God will be good in the years to come.

In Christ,

Jonathan and Becca

**Agenda**  
**Congregation Meeting - Sunday, May 2, 2021**

Call to order

Quorum?

Opening Prayer

Presentation of Annual Report

Presentation of Financial Report

Approval of Pastoral Terms of Call

Transform Capital Campaign Update

Reminder: Special Congregation meeting on May 16, 2021 to approve building upgrade funding.

Adjourn with Prayer

ECCLESIASTICAL AND CORPORATION MEETING  
Paoli Presbyterian Church  
225 South Valley Road Paoli, PA 19301  
May 20, 2020

The Annual Ecclesiastical and Corporation meeting of the congregation was convened by Co-Pastors Rev. Becca Bruner and Rev. Jonathan Mikesell. The meeting was held virtually via Zoom, due to the restriction of the Coronavirus, on Wednesday, May 20, 2020 at 7:00 pm.

Rev. Mikesell opened the meeting with a welcome and instructions on using Zoom for the meeting, including how people would be counted. The count was taken and there were approximately 110 in attendance. A quorum was declared. He then opened in prayer.

Rev. Bruner had everyone go to galley view so people could see everyone else who was on the meeting.

Introductory remarks were made by both pastors. An outline of the meeting was presented, then instructions for the meeting. Thanks were given to Barry Webster for his technical help and to Donna Russell for her help with the meeting. Next was a report on the celebration of the past year. Becca told of our vision and successes, Jonathan spoke of the challenges and the goals for the next year. Jonathan then prayed for the coming year and Becca prayed remembering those who have died.

An update from the Transform Team (Capital Campaign) was presented by Steve Krentel, chair.

The financial report and the budget for 2020-2021 were presented by Curt Siverling of the finance committee.

Questions and answers were next. People were asked to submit questions via email prior to the meeting. This portion of the meeting was limited to 15 minutes and further questions will be taken at the end of the meeting.

Erin Cox-Holmes, Moderator of Donegal Presbytery took over moderating this meeting. At this time the pastors were excused and Elder Curt Siverling introduced the Terms of Call for Rev. Bruner and Rev. Mikesell which were included in the 2020-2021 budget. The motion passed to approve the recommended Terms of Call for 2020-2021.

TERMS OF CALL

Rev. Becca Bruner

Co-Pastor

Terms of call April 1, 2020-March 31, 2021

	<u>Current</u>	<u>Proposed</u>
• <b>Total Effective Salary</b>	\$88,000	\$88,000
Salary/Housing	63,400	88,000
Manse Value	24,600	0
• <b>Total Benefits</b>	\$47,334	\$47,334

- **Total Package**   \$135,334   \$135,334
- Study Leave   2 Weeks
- Vacation    4 Weeks + Weekend
- Maternity Leave (if needed)                           8 weeks

Rev. Jonathan Mikesell  
 Co-Pastor  
 Terms of call April 1, 2020-March 31, 2021

	<u>Current</u>	<u>Proposed</u>
• <b>Total Effective Salary</b>	\$88,000	\$88,000
Salary/Housing	63,400	88,000
• <b>Total Benefits</b>	\$47,334	\$47,334
• <b>Total Package</b>	\$135,334	\$135,334
• Study Leave	2 Weeks	
• Vacation	4 Weeks + Weekend	

Becca and Jonathan were welcomed back to the meeting. Dr. Cox-Holmes closed in prayer. She was then thanked for helping with our meeting and the guidance she and Presbytery have given us during this difficult time of the Coronavirus.

Questions were then taken and answers were given my Rev. Mikesell.

There being no further business, by motion passed, the meeting was adjourned at 9:10 pm and closed with prayer by Rev. Mikesell.

Respectfully Submitted,

Rev. Becca Bruner  
 Co-Moderator

Rev. Jonathan Mikesell  
 Co-Moderator

Donna S. Russell  
 Secretary for the Congregation

CONGREGATIONAL MEETING  
Paoli Presbyterian Church  
225 South Valley Road Paoli, PA 19301  
October 18, 2020

The Congregational meeting of the congregation was convened by Co-Pastors Rev. Becca Bruner and Rev. Jonathan Mikesell, via Zoom at 12:00 p.m. on Sunday, October 18, 2020, there were 80 plus members present, therefore a quorum. Rev. Mikesell opened the meeting with prayer and declared a quorum.

Rev. Jonathan Mikesell thanked Barry Webster for his valuable help in setting up the technical end of this meeting and for everything he has done to make the worship videos the great quality they are.

Jonathan explained the procedure for the vote.

Jonathan then introduced Glenn Gorman, Elder and Chair of the Nominating Committee

**Nomination for Elders**

Jeffrey Rocke  
Donna MacKinley  
Scott Hatherill  
Tom Infield  
All were affirmed by vote

**Nomination for Deacons**

Isobel Brady  
Paige Merten  
Lois Wiggins  
Toni Perrone  
Jeanine Segal  
Marti Engle  
Linda Hasset  
Jill Gallagher  
Tom Gallagher  
All were affirmed by vote

**Nomination for Members - At – Large** for the Nominating Committee

Lisa Cocco  
Heather Norcini  
All were affirmed by vote

Jonathan thanked the Nominating Committee for all the work they have done.

The next item of business was the update of the Capital Campaign by Jonathan Mikesell

- Project budget set at \$3M

- C Raymond Davis (Kimberton) identified as general contractor and Corner Design + Architects (Lancaster) identified as architect.
- Timeline
  - Scope Clarification Phase – underway; to be completed by end of November
  - Design Phase – 4-6 months; will require Presbytery Administration Committee approval prior to start
  - Build Phase – After design and permitting process; will require Congregation and Presbytery approval prior to start
- Building Committee – Bill Norcini (chair), Maribeth Hacker, Tracy Lopez, Susan Rocke, Betsy Sautter, Paul Woodruff, Becca Bruner, Jonathan Mikesell
- Communication of progress will occur at the end of the Scope Clarification Phase
- Confirmation of previous pledges and opportunity for new pledges will also occur in conjunction with Scope Clarification
- Questions? There will be coordination with the Property Committee throughout the process

Jonathan then thanked everyone for participating in the meeting today and their dedication to the church.

The meeting was adjourned at 12:35 p.m.

Rev. Becca Bruner closed in prayer.

2021-2022

# **TERMS OF CALL**

Rev. Becca Bruner

Co-Pastor

Terms of Call April 1, 2021-March 31, 2022

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	<u>Current</u>	<u>Proposed</u>
Total Salary/Housing	\$88,000	\$89,760
Total Benefits	<u>\$47,334</u>	<u>\$47,710</u>
Total Package	\$135,334	\$137,470
Study Leave	2 Weeks	
Vacation	4 Weeks + 1 Weekend	
Maternity Leave (if needed)	8 Weeks	

2% increase included in proposed Terms of Call



Rev. Jonathan Mikesell

Co-Pastor

Terms of Call April 1, 2021-March 31, 2022

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	<u>Current</u>	<u>Proposed</u>
Total Salary/Housing	\$88,000	\$89,760
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PAOLI PRESBYTERIAN CHURCH  
MEMBERSHIP REPORT  
April 1, 2020 - March 31, 2021

**MEMBERSHIP COUNT:**

Membership count on April 1, 2020	<b>751</b>
Membership count on March 31, 2021	<b>751</b>

**ADDITIONS:**

New members through Confirmation (5-26-2020)	10
New members by Profession of Faith	11
New members by Transfer	5
Moved from Inactive to Active	<u>1</u>
	<b>27</b>

**DELETIONS:**

Members deleted due to Death	16
Memberships deleted by Transfer	6
Members deleted by Request	4
Members moved to Inactive	<u>1</u>
	<b>27</b>

**BAPTISMS** (April 1, 2020 - March 31, 2021)

Lewis Alexander Beeny, son of Simon David Beeny and Laura Isobel (Brady) Beeny, was baptized on 9-20-2020.

Olivia Jane Land, daughter of Cory Matthew Land and Natasha Ann Land, born on June 18, 2020, at Paoli Hospital, was baptized on Sunday, Feb. 21, 2021 by the Rev. Becca Bruner.

Hannah Rose Musella, daughter of Stephanie Megan Musella and Paul Lawrence Musella, born on June 24, 2019, at Paoli Hospital, was baptized on Sunday, March 7, 2021 by the Rev. Becca Bruner.

**WEDDINGS** (April 1, 2020 - March 31, 2021)

Kimberly Michelle Rinaldo and Daniel Theobald Krein were married by Rev. Jonathan Mikesell in the Sanctuary on Saturday, October 3, 2020.

Laura A. Norris and William Joseph Moreschi were married on Sept 22, 2020 by Rev. Becca Bruner.

# NECROLOGY REPORT

April 1, 2020 - March 31, 2021

## **2020**

Barbie T. Blake (d. November 19, 2020)

John M. Clark (d. Dec. 5, 2020)

Jean Cross (d. March 15, 2020)

Beverly Ruth Fletcher (d. Sept. 17, 2020)

Mary T. Jackson (d. August 7, 2020)

Ann Jones (d. April 6, 2020)

Sherry E. Lee (d. April 16, 2020)

Don Okada (d. Dec. 15, 2020)

Ann T. Owens (d. June 3, 2020)

Lorraine Fletcher Pennell (d. July 3, 2020)

Joan Reed (d. Oct. 26, 2020)

Janice Rowland (d. October 22, 2020)

Marti Stine (d. June 28, 2020)

Barbara H. White (d. Feb. 11, 2020)

## **2021**

Evalyn M. Storey (d. Jan. 13, 2021)

Robert A. Winemiller (d. Feb. 6, 2021)

**Other friends/family (non-members) who we lost in 2020/2021  
(partial list):**

Craig Bell

Margaret Burke (mother of Tom Burke)

Cassi (Carol Hansen's daughter)

Darryl Dohanos (Donna Whiteside's brother d. Feb. 21)

Margaret Evans (sister of Dr. Streeter)

Scott Fleming

Helen Grow (Donna Russell's mother)

Wayne Grow (Donna Russell's youngest brother)

Ben Hetzel (Erik Hetzel's father)

Richard Jackson, husband of Mary T. Jackson

Helen Armstrong Hayes (Susan Purdy's mother)

Karhleen Muhly (Susan Rosso's cousin)

Kevin Neale (son of Claude and Roe Neale, father of Sarah and Dylan Neale)

Moe Preston, former member and Elder

Nancy B. Satterfield (friend of Ashenfelters)

Marianne Schmitt (friend of Jeanne Helmers)

Rick Thomas

Jennifer White (d. March 9, 2021, daughter of Judy White)

Marge Kennedy's son

Jim Werkeiser (friend of Jeanne Helmers)

Terry Underwood (friend of Bob Zimmerman)

Aunt Sylvia (Carol Cei's aunt)

Paoli Presbyterian Church  
 April 1, 2020-March 31, 2021  
 Financial Report - Operating Funds

<b>INCOME</b>	<b>2020-2021 BUDGET</b>	<b>2020-2021 - ACTUAL</b>	<b>Vs. 2020-2021 Budget</b>	<b>2021-2022 BUDGET</b>	<b>Vs. 2020-2021 Actual</b>
Contributions	1,001,094	889,625.39	(111,468.61)	960,280	70,655
Payroll Protection Program	0	124,662.00	124,662.00	0	(124,662)
Other External Sources	17,000	6,113.31	(10,886.69)	28,000	21,887
<b>TOTAL INCOME</b>	<b>1,018,094</b>	<b>1,020,400.70</b>	<b>2,306.70</b>	<b>988,280</b>	<b>(32,121)</b>
<b>EXPENSES</b>					
<b>Personnel</b>					
Expenses	715,994	680,758.00		678,580	
Fees/Contributions	0	17,080.13		0	
Net	715,994	663,677.87	(52,316.13)	678,580	14,902
<b>Information Technology</b>					
Expenses	18,400	17,616.22		20,600	
Fees/Contributions	0	0.00		0	
Net	18,400	17,616.22	(783.78)	20,600	2,984
<b>Administration</b>					
Expenses	46,400	39,022.57		43,500	
Fees/Contributions	2,500	150.00		500	
Net	43,900	38,872.57	(5,027.43)	43,000	4,127
<b>Finance/Insurance</b>					
Expenses	25,000	24,989.50		28,900	
Fees/Contributions	0	0.00		0	
Net	25,000	24,989.50	(10.50)	28,900	3,911
<b>Property</b>					
Expenses	128,800	123,512.37		125,800	
Fees/Contributions	24,000	9,690.00		20,000	
Net	104,800	113,822.37	9,022.37	105,800	(8,022)
<b>Children's Ministry</b>					
Expenses	6,000	3,169.45		6,000	
Fees/Contributions	2,900	10.00		3,500	
Net	3,100	3,159.45	59.45	2,500	(659)
<b>Youth Ministry</b>					
Expenses	38,500	6,602.91		29,500	
Fees/Contributions	19,000	688.00		10,000	
Net	19,500	5,914.91	(13,585.09)	19,500	13,585
<b>Young Families</b>					
Expenses	2,600	684.75		2,600	
Fees/Contributions	0	0.00		0	
Net	2,600	684.75	(1,915.25)	2,600	1,915
<b>Young Adult</b>					
Expenses	6,000	1,788.20		6,000	
Fees/Contributions	0	0.00		0	
Net	6,000	1,788.20	(4,211.80)	6,000	4,212
<b>Adult Ministry</b>					
Expenses	3,600	1,293.32		3,600	
Fees/Contributions	1,000	127.00		1,000	
Net	2,600	1,166.32	(1,433.68)	2,600	1,434
<b>Fellowship</b>					
Expenses	22,000	5,740.61		12,000	
Fees/Contributions	21,000	7,145.70		11,000	
Net	1,000	(1,405.09)	(2,405.09)	1,000	2,405
<b>Worship &amp; Music</b>					
Expenses	13,500	13,197.55		15,500	
Fees/Contributions	0	0.00		0	
Net	13,500	13,197.55	(302.45)	15,500	2,302
<b>Deacons</b>					
Expenses	3,700	352.82		2,200	
Fees/Contributions	3,000	0.00		1,500	
Net	700	352.82	(347.18)	700	347
<b>Mission</b>					
Expenses	61,000	101,801.57		61,000	
Fees/Contributions	0	47,507.00		0	
Net	61,000	54,294.57	(6,705.43)	61,000	6,705
<b>TOTAL EXPENSES</b>	<b>1,018,094</b>	<b>938,132.01</b>	<b>(79,961.99)</b>	<b>988,280</b>	<b>50,148</b>
<b>NET</b>	<b>0</b>	<b>82,268.69</b>		<b>0</b>	

Paoli Presbyterian Church  
April 1, 2020-March 31, 2021  
Financial Report  
Other Funds

**Additional Special Income**

Christmas Eve Offering	16,979.17
Wonder of Christmas	12,663.34
Food Closet	21,786.40
COVID Response	35,305.00
Pastor's Discretionary Fund	9,805.00
<b>TOTAL</b>	<b>96,538.91</b>

**Restricted Cash Balances (3/31/2021)**

Memorials	107,421.24
Memorial Garden Fund (Operating)	7,604.09
Property Fund	2,710.56
Chapel Fund	2,203.99
Organ Fund	187,949.71
Artist Series	656.00
Music Fund	5,000.00
Zoe Project	2,558.64
Non-expended Foundation funds	(1,381.27)
Special Offerings still to be forwarded	29,135.33
Capital Building Fund	1,235,835.75
Wonder of Christmas	11,727.90
Food Closet	9,923.11
Pastor's Discretionary Fund	27,364.72
<b>TOTAL</b>	<b>1,628,709.77</b>

**Restricted Investment Balances (3/31/2021)**

Memorial Garden Fund	44,912.72
S. Valley Houses Sale	44,403.33
Endowment (Income)	25,425.18
Endowment (Principal)	460,470.01
<b>TOTAL</b>	<b>575,211.24</b>

**Debt Summary (3/31/2021)**

Debt Balance	0.00
Available Line-of-credit	200,000.00

**Owned Property Summary (3/31/2021)**

Church buildings and land at 225 South Valley Road  
Residence at 219 South Valley Road