

## Kaplan Schweser Study Materials Scholarship Application

To apply, complete this application and send it to [IowaCFA@gmail.com](mailto:IowaCFA@gmail.com) by **March 15, 2023**.  
Scholarship recipients will be notified via email by **March 30, 2023**.

- This scholarship must be used for 2023 Kaplan Schweser CFA exam study materials – it cannot be deferred to 2024.
- To be eligible for this scholarship, you must have a CFA Institute Candidate Number AND you must be a CFA Society Iowa member at the time of application.

Becoming a member is quick and easy! Just send your Membership Application & PCS Form and either one or two Sponsor Forms (one if you're a full-time student, two if not) to [IowaCFA@gmail.com](mailto:IowaCFA@gmail.com). We typically approve new members in 1-2 business days. Once approved, we'll send you a link to pay your annual dues online (\$50 for full-time students, \$75 for everyone else) and upon payment, your membership will be active!

- Membership Application & PCS Form: [tinyurl.com/AppAndPCS](http://tinyurl.com/AppAndPCS)
- Sponsor Form: [tinyurl.com/SponsorForMember](http://tinyurl.com/SponsorForMember)

**Name:** \_\_\_\_\_

**Address (include city, state and ZIP):** \_\_\_\_\_

**Email:** \_\_\_\_\_

**CFA Institute Candidate Number:** \_\_\_\_\_

**Are you currently registered for a CFA exam?**      **Yes**      **No**

**For which exam level are you preparing?**      **I**      **II**      **III**

**Anticipated month of exam in 2023:** \_\_\_\_\_

**Are you employed?**      **Yes, Full-time**      **Yes, Part-time**      **No**

**Employer:** \_\_\_\_\_

**Job title:** \_\_\_\_\_

**Are you a student?**      **Yes, Full-time**      **Yes, Part-time**      **No**

**Name of undergrad college/university:** \_\_\_\_\_

**Name of graduate college/university:** \_\_\_\_\_

**Highest degree held:** \_\_\_\_\_

**If no degree is held, when do you expect to receive your degree?** \_\_\_\_\_

**Current field of study:** \_\_\_\_\_

**Why do you want to earn the CFA Charter?**

**Briefly describe your involvement in any activities and/or organizations.**

**OPTIONAL: You may also include your resume and/or college transcript with your application.**

**Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

(A typed signature is acceptable.)