



Stock Transfer Instructions

The fastest and easiest way to make a stock gift is as follows:

- 1) First, email us at giving@mesafarm.org and provide your name, stock name, and number of shares you wish to give. In this way, we'll be able to assign the donation to you, personally thank you, and send a tax receipt.
- 2) Next, provide your broker with the following information:

DTC Number: 8862

Account name: Mesa Independent Living

Merrill Lynch Account Number: 228-02219

Name of Stock Transferring: _____

Number of Shares Transferring: _____

Here is additional information should you need it:

Mesa Independent Living (dba Mesa)

P.O. Box 481, Ojai, CA 93024

Tax ID number: 85-2978137

We're here to help, so don't hesitate to call 805-646-4460 x1, or email giving@mesafarm.org.

Thank you!