

# -RSVP/AARP TAX-AIDE PROGRAM

- Free tax preparation assistance by trained volunteers for low-to-moderate income Montgomery County taxpayers (special attention to SENIORS age 60+)
- By appointment only (book by 3/1 to guarantee availability!)
- Schedule online at [www.montgomerycountymd.gov/taxaide](http://www.montgomerycountymd.gov/taxaide) or call 240-777-2577 (Monday - Friday, 9:30am - 3:30pm) for an appointment
- Transportation questions? Call 311 within Montgomery County for assistance

## **BETHESDA**

### Davis Library

*Mondays by appointment*  
6400 Democracy Blvd 20817  
**Bus: 47, J2, J3**

## **DAMASCUS**

### Damascus Library

*Tuesdays by appointment*  
*Select Saturdays by appointment*  
9701 Main Street 20872  
**Bus: 90**

## **GAITHERSBURG**

### Gaithersburg Library

*Wednesdays by appointment*  
*Thursday evenings by appt.*  
18330 Mont. Village Ave 20879  
**Bus: 55, 56, 58, 59**

## **GERMANTOWN**

### Germantown Library

*Mondays by appointment*  
19840 Century Blvd 20874  
**Bus: 97, 98**

### UpCounty Regional Center

*Tuesday evenings by appt*  
12900 Middlebrook Road 20874  
**Bus: 61, 83, 97**

## **KENSINGTON**

### Kensington Park Library

*Fridays by appointment*  
4201 Knowles Ave 20895  
**Bus: L8, 5, 6, 34**



## **OLNEY**

### Olney Library

*Thursdays by appointment*  
3500 Olney-Laytonsville Rd  
**Bus: 55** 20832

## **POOLESVILLE**

### Poolesville Library

*Fridays by appointment*  
19633 Fisher Avenue 20837  
**Bus: 76**

## **ROCKVILLE**

### Twinbrook Library

*Tuesdays by appointment*  
202 Meadow Hall Drive 20851  
**Bus: 26, 45, Q1, Q2, Q4, Q5, Q6**  
**Metro: Red Line/Twinbrook**

### Bauer Drive Community Center

*Thurs. & Sat. by appointment*  
14625 Bauer Drive 20853  
**Bus: 48; near 49 & 52**

### Bethany House

*Wednesdays by appointment*  
199 Rollins Avenue 20852  
**Bus: 5, 26**

### Rockville Senior Center

*Mondays by appointment*  
1150 Carnation Drive 20850  
**Bus: 45**

## **SANDY SPRING**

### Friends House

*Thursdays by appointment*  
17340 Quaker Lane 20860  
**Bus: Z2**

## **SILVER SPRING**

### Colesville Presb. Church

*Monday evenings by appt.*  
12800 New Hampshire Ave.  
**Bus: C8, Z2, 21** 20904

### Mid-County Rec. Center

*Fridays by appointment*  
2004 Queensguard Rd. 20906  
**Bus: 26, 39, 49**

### Silver Spring Library

*Tuesdays by appointment*  
900 Wayne Ave. 20910  
**Bus: 15, 16, 17, 19, 20, F4, J4**  
**Metro: Red Line/Silver Spr.**

### Schweinhaut Senior Center

*Select Mondays by appt. &*  
*Saturday 3/23/19 by appt.*  
1000 Forest Glen Rd. 20910  
**Bus: 8**

### White Oak Library.

*Fridays by appointment*  
11701 New Hampshire Ave.  
**Bus: Near 10, Z6, Z8** 20904

## **TAKOMA PARK**

### Takoma Park Community Ctr.

*Wednesdays by appointment*  
*Select Saturdays by appt.*  
7500 Maple Ave. 20912  
**Bus: F4, 18, 25, 62**



# Taxpayer: What to bring to your appointment

## General

- Last year's (2017) tax return(s)
- Social Security cards for yourself and every individual on your return (**required this year**).
- Photo I.D. required for all taxpayers.
- Checkbook if you want to direct deposit any refund(s) into your bank account.

## Income

- W-2 from each employer
- Unemployment compensation statements
- SSA-1099 Form showing the total Social Security benefits paid to you for the year, or Form RRB-1099, Tier 1 Railroad Retirement benefits
- 1099 Forms reporting interest (1099-INT), dividends (1099-DIV), proceeds from sales (1099-B), as well as documentation showing the original purchase price of your sold assets
- 1099-R Form if you received a pension, annuity, or IRA distribution
- 1099-MISC Forms
- Information about other forms of income
- State or local income tax refunds

## Payments

All forms and canceled checks indicating federal and state income tax paid (including quarterly estimated tax payments)

## Deductions

Most taxpayers have a choice of taking either a standard deduction or itemizing their deductions. If you have a substantial amount of deductions, you may want to itemize. You will need to bring the following information:

- 1098 Form showing any home mortgage interest
- A list of medical/dental expenses (including doctor and hospital bills and medical insurance premiums), a list of prescription medicines, costs of assisted living services, and bills for home improvements such as ramps and railings for people with disabilities
- Summary of contributions to charity
- Receipts or canceled checks for all quarterly or other paid tax
- Property Tax bills and proof of payment

Please note: If you itemized last year, bring all the information on the deductions listed above this year. Although the standard deduction has increased under the new tax law, it may be advantageous to itemize to minimize both federal and Maryland taxes.

## Health Insurance

- 1095A Forms if you purchased insurance through the Marketplace (Exchange)
- 1095B/1095C Forms (if applicable)
- Any exemption correspondence from the Marketplace (if applicable)

## Credits

- Dependent care provider information (name, employer ID, or Social Security number)
- 1098-T and 1098-E Forms (Tuition and Student Loan Interest) and the student college account statement for calendar year 2018

For more information, including details on the "simple" returns our volunteers prepare and how to change or cancel an appointment, go to: [www.montgomerycountymd.gov/taxaide](http://www.montgomerycountymd.gov/taxaide)