

# **Capital Readiness Tips**

Social Media Campaign Toolkit – Summer 2025

### Instructions

#### Purpose of the Toolkit

This toolkit is designed to help SCALE Network members promote their technical assistance services and spread the word about capital readiness for small businesses. It includes sample posts, suggested images, and hashtags for **Facebook, LinkedIn, Instagram, and X (Twitter)**.

#### How to use this Toolkit

- 1. **Choose your platform(s):** Use the provided copy for Facebook, LinkedIn, Instagram, and/or X. You can copy and paste posts directly or modify them to suit your brand voice.
- 2. **Use a scheduling tool:** If your organization has accounts on 2 or more social media platforms, we recommend using a scheduling tool to save time.
- 3. **Download and use provided images:** Use the included graphics or pair the posts with your own visuals of business owners or advisors.
- 4. **Use the suggested hashtags:** Add the relevant hashtags to help reach a wider audience (see below).
- 5. **Recommended posting schedule:** The campaign start date is **July 7**. Spread posts out over 4-6 weeks. We recommend posting 1–2 times per week.

#### Suggested Hashtags

Include 2–4 per post, depending on the platform: #SCALE #SmallBusiness #SmallBiz #AccessToCapital #BusinessFunding #EntrepreneurTips #SCALECapitalAcess

#### **Questions or Need Support?**

If you need help using this toolkit, contact Sandra Flores at sflores@CAMEOnetwork.org.

### Social Media Images

We've created two image styles for each post in the toolkit:

- Version A: Stock photos
- Version B: Custom illustrations

We're testing these to determine which visual style performs better across platforms.

#### What to Do:

- The toolkit includes six unique posts per platform.
- Each week, schedule each post twice once with Version A and once with Version B.
- Track performance metrics (e.g., reach, clicks, likes, shares, etc.) for each version.
- Submit your analytics at the end of the campaign so we can compare results.

Download all the campaign images here.

### Facebook/LinkedIn Post Copy

(Note: make sure to use the provided alt text for the LinkedIn posts)

Post 1	Post 2
Ready to access capital for your business?	🔋 What does your business need to be capital
Here's what you need to know to start:	ready?
🔽 Business Eligibility – Make sure your business	To access funding, you'll need to put your business
meets lender guidelines.	in order. That includes: ✔ A clear business history
Loan Purpose – Be clear about why you need the	<ul> <li>Disclosure of ownership and affiliations</li> </ul>
funds (working capital, equipment, real estate,	<ul> <li>Up-to-date legal documents</li> </ul>
etc.).	<ul> <li>A strong business plan with financials</li> </ul>
Join California's SCALE Network and receive	<ul> <li>Documentation of job creation</li> </ul>
support from a trusted business advisor who wants to see you and your business thrive. Let's get you capital ready! 🂰	Ready to take the next step? Join California's SCALE Network and be paired with a trusted business advisor to guide you through the process!
bit.ly/SCALECAMEO	bit.ly/SCALECAMEO

Post 3	Post 4
👔 What do lenders look at when you apply for a	Being capital ready isn't just about paperwork — it's
business loan?	about having the right support system.
To be capital ready, your financial documents need	California's SCALE Natwork offers more than just
to be in order. That includes:	California's SCALE Network offers more than just
	help organizing your loan documentation. We
<ul> <li>Credit score</li> </ul>	provide:
✓ Collateral	🖕 Legal services
🗸 Personal guarantee	Accounting support
<ul> <li>Bank statements</li> </ul>	Financial advising
✓ Debt schedule	Workshops and 1:1 business advising
✓ Tax returns	
<ul> <li>Business and personal financial statements</li> </ul>	Whether you're preparing for a loan or planning your
<ul> <li>Financial projections</li> </ul>	next phase of growth, our mission is to help you at
	every step to success.
💼 Receive expert support through California's	Prepare your small business to access capital — and thrive.
SCALE Network and work with a trusted business	
advisor to prepare with confidence.	bit.ly/SCALECAMEO
Let's get your business ready for funding!	
bit.ly/SCALECAMEO	
Post 5	Post 6
💡 Did you know?	Ready to grow your business and access
Small businesses that receive a loan or financing	capital?
are:	The SCALE Network matches you with expert coaches who can help you:
54% more likely to qualify for future loans	Navigate the lending process
	Build strong financial skills
54% more likely to survive long-term	Craft a compelling business plan
And increase sales by an average of 41%	Secure funding
Ready to boost your business? Join California's	and more!
SCALE Network and start your capital readiness	Our business advising is tailored to your unique
journey with a trusted business advisor who will	needs. Whether you're starting or scaling up our
guide you every step of the way!	mission is to help you succeed. Join California's SCALE Network and start your
bit.ly/SCALECAMEO	capital readiness journey today!
	bit.ly/SCALECAMEO

## Instagram Post Copy

(Note: Make sure to add the link to your lead form in your account's bio: bit.ly/SCALECAMEO)

Post 1	Post 2
📈 Want to grow your business with the right	Ready to grow your business with funding?
funding?	Make sure you're capital ready!
Here's what you need to be capital ready:	Here's what you'll need:
Business Eligibility – Know if you qualify	Business history
<ul> <li>Loan Purpose – Define how you'll use the funds:</li> </ul>	2 Ownership details
working capital, equipment, real estate, and more!	Legal docs in order
	Business plan
Click the link in our bio to join the #SCALE Network	Job creation plan & records
and connect with a business advisor who's got your	
back. Your capital journey starts here! 💶	ightarrow Get help pulling it all together with support from
	a trusted business advisor.
	Click the link in our bio to join the #SCALE Network
	and start your capital readiness journey today!
Post 3	Post 4
🍈 Want your business to qualify for a loan?	Need funding? Make sure you're capital ready —
You need to be capital ready, and that starts with	and supported.
your finances:	The #SCALE Network helps small businesses prep
Credit score	loan documents AND offers:
Collateral	
Personal guarantee	👍 Legal support
The Bank statements	Accounting services
Debt schedule	📈 Financial advising
Tax returns	💵 Business workshops
	We're here to make sure your small business has
Financial statements	everything it needs to access capital and grow.
★ Projections	Ready to get started? Let's build your future
Feeling overwhelmed? Don't worry.	together. Click the link in our bio to learn more.
Click the link in our bio to join the #SCALE Network	
and work with a business advisor who will guide you	
through every step.	

Post 5	Post 6
🔆 Did you know?	Your business deserves the right support.
<ul> <li>Small businesses that get a loan or financing:</li> <li>Are 54% more likely to qualify for future loans</li> <li>Are 54% more likely to survive</li> <li>Increase sales by 41% on average</li> <li>Take the first step toward your business's growth — click the link in our bio to join the #SCALE Network and get personalized support from a trusted business advisor.</li> </ul>	The SCALE Network connects you with expert coaches who can help you: Q Understand the lending process Build financial skills Write a winning business plan Secure funding And more! Get personalized advising based on your goals and
	stage of business. Click the link in our bio to join the #SCALE Network and get capital ready!

## Twitter/X Post Copy

Post 1	Post 2
What do you need to be capital ready?	Is your business capital ready?
🗹 Business Eligibility	✓ Business history
✓ Loan Purpose (working capital, equipment, etc.)	•
Join the #SCALE Network for 1:1 support from a	Ownership & affiliations
business advisor. Start your funding journey today!	<ul> <li>Legal docs</li> <li>Dusinges plan</li> </ul>
	<ul> <li>Business plan</li> <li>John supervision proceeds</li> </ul>
bit.ly/SCALECAMEO	<ul> <li>Job creation records</li> </ul>
	Receive 1:1 help through the #SCALE Network and
	prep for funding with confidence.
	bit.ly/SCALECAMEO
Post 3	Post 4
To be capital ready, your financials need to be in	Becoming capital ready is more than organizing
	becoming capital ready is more than organizing
shape:	docs.
	docs.
✤ Credit score	docs. The #SCALE Network offers:
<ul> <li>★ Credit score</li> <li>★ Collateral</li> </ul>	docs. The #SCALE Network offers:
<ul> <li>Credit score</li> <li>Collateral</li> <li>Bank statements</li> </ul>	docs. The #SCALE Network offers: Legal services Accounting help
<ul> <li>Credit score</li> <li>Collateral</li> <li>Bank statements</li> <li>Tax returns</li> </ul>	docs. The #SCALE Network offers: Legal services Accounting help Financial advising
<ul> <li>Credit score</li> <li>Collateral</li> <li>Bank statements</li> <li>Tax returns</li> <li>Financial &amp; personal statements</li> </ul>	docs. The #SCALE Network offers: Legal services Accounting help
<ul> <li>Credit score</li> <li>Collateral</li> <li>Bank statements</li> <li>Tax returns</li> </ul>	docs. The #SCALE Network offers: Legal services Accounting help Financial advising Workshops & advising We meet your business where it's at, so you can
<ul> <li>Credit score</li> <li>Collateral</li> <li>Bank statements</li> <li>Tax returns</li> <li>Financial &amp; personal statements</li> </ul>	docs. The #SCALE Network offers: Legal services Accounting help Financial advising Workshops & advising
shape:	

Post 5	Post 6
Small businesses with loans are:	Need help securing funding?
✓ 54% more likely to qualify for future loans	The SCALE Network matches your business with
✓ 54% more likely to survive	expert coaches who help you:
Increase sales by 41%	📌 Navigate lending
Join the #SCALE Network to start your capital	📌 Build financial skills
readiness journey with expert support!	📌 Write a biz plan
bit.ly/SCALECAMEO	📌 Secure capital
	Advising tailored to your needs. Start your journey today! <u>bit.ly/SCALECAMEO</u>