



## Common companies related to your FFP accounts:

### **ONESCO (The O.N. Equity Sales Company)**

Facilitates brokerage, mutual fund, variable annuity, and direct investment accounts.

### **ONIMCO (O.N. Investment Management Company)**

Facilitates our managed accounts and fee-based planning services.

### **Pershing (Bank of New York Mellon)**

As the industry's largest provider of clearing and settlement solutions, Pershing custodies the majority of our clients' assets.

### **eMoney**

Aggregates accounts and organizes client's financial picture in one place. This is our primary financial planning software platform. Emoney brings in data from third party sources and consolidates it for use in real time reports. It also allows us to generate reports for both current and future planning scenarios, helping us make decisions based on real math.

### **Albridge**

Aggregates all accounts we hold in one place while showing performance and past account history. We use these reports in client meetings.

### **Netxinvestor**

Combines all Pershing and Envestnet accounts into one location. Includes statements, account history, current holdings, and cash available.

### **Smarsh**

This is our secure email service that all client correspondence flows through. It is designed to protect your information. You may receive a prompt from Smarsh asking you to login to a secure portal if your email service does not support TLS encryption.

**FamilyFinancialPartners.com**

1792 Alysheba Way, Suite 201 | Lexington, Kentucky 40509 | p. 859.219.1006 | f. 859.219.1012