Dear Friends,

We are proud to present the Village’s 2019 Annual Report. It was an extraordinary year and we are grateful to the members, sponsors, partners and friends whose support brought our hopes and dreams to life. 2019 was the year that saw:

— A celebration of the Village’s 10th anniversary — no longer a start-up but a solid, growing and continuously inventive organization.
— A successful transition of leadership.
— The expansion of key social, learning, and support programs and services.
— The establishment of on-going, robust intergenerational activities.
— The establishment of programs to serve members who are working, seeking employment, or searching for purpose after retirement.
— The creation and adoption of an ambitious three-year strategic plan (our fourth, 2020-2022) to propel us into the next decade.

We devise timely, relevant programs by continually taking the temperature of the environment; recognizing and acting on opportunities; and responding to community needs and desires.

Our ability to execute these programs comes from contributions of compassion and time, plus financial and intellectual resources from members, friends, sponsors and supporters. We are filled with gratitude and thanks to the many who contributed to our successes in 2019.

Very truly yours,

Darcy Evon          Karen Terry          Kathie Kolodgy
Chief Executive Officer  President, Board of Directors  Immediate Past President
THE VILLAGE CHICAGO

BY THE NUMBERS

ANNUAL BUDGET: $643,000 (2020)

NUMBER OF EMPLOYEES: 4 full time, 5 part time, 2-3 interns.

NUMBER OF BOARD MEMBERS: 25

NUMBER OF COMMITTEES: 13 (Executive, Investment, Bridging Generations Professional Board, Marketing Communications, Fund Development including Annual Benefit, Healthcare Initiative, Legal, LGBTA, Life 3.0 including Future of Work; Membership Engagement, Program, Research and Volunteer).

VILLAGE GEOGRAPHIC COVERAGE: Members live in 21 Chicago zip codes, from the South Side to Evanston.

NUMBER OF ACTIVE VOLUNTEERS: 202

MAJOR ANNUAL EVENTS: 4 (June Benefit, September Members Meeting, Spring and Fall Potlucks).

2019 VILLAGE CALENDAR PROGRAMS: 301

Breakdown of Programs:
- Lifelong Learning: 130
- Social Connection: 126
- Health and Well-Being: 33
- Bridging Generations: 10
- Work and Purpose: 7
- Circle events: 42

2019 SERVICE REQUESTS COMPLETED: 1,435

Breakdown of Services:
- Health, fitness and well-being: 762
- Helping hand: 325
- Skills and expertise: 90
- Filled by volunteers: 941 (65%)

PUBLICATIONS:
- Member Memo (Weekly) to 475 households
- Navigator (Monthly) to 3,750 households

2018 - 2019
Because so many members look to the Village for new social connections and good times, we continue to add programs like Trivia Night, play readings, cooking classes, Game Night, movie groups and dining in and out — 300+ events last year — plus:

— Expanded Neighborhood Circles so members who live near each other can enjoy more fun, more companionship, more experiences.
— Groups that share interests and meet regularly — Just Restaurants, Pickle Ball, Sunday Afternoon at the Movies, Memoir Writing, discussion groups, Bridge and more.
2019 EVENTS
CELEBRATING, LEARNING, CONNECTING

Annual Members Meeting
Trivia Night
Intergenerational Gathering
Thought Leader Event
Annual Benefit
Chinatown Water Taxi Tour
Holiday Brunch at the Chicago Yacht Club
All Hands Volunteer Day
Happy Hour
Art Institute Tour
While health and physical fitness are fundamental to well-being, an extensive body of research has demonstrated that well-being is also dependent on social connection, resilience, and feeling safe. In response, the Village is expanding the Health Care Initiative which provides members with the support, knowledge and resources to confidently manage their health care.

— The expanded Ally Program provides a Village trained volunteer to any member who wants one-on-one support through a healthcare event and beyond.
— The Connector Program links potentially isolated Village members with a compatible volunteer to establish connection through regular check-ins and visits.
— Fitness basics include an array of offerings such as balance classes, NIA, fall prevention, Pilates and discounts at various facilities.
In response to a growing concern in the Village community about memory loss, we completed a major study in 2019 which lays the groundwork for a comprehensive brain health and early memory loss program. It will include care partner support, referrals to best practice resources, community programs and education.

Outreach to family care partners has already begun. “A Support Group for Care Partners of People with Dementia” was launched in 2019 to help care partners understand and navigate the transitions a loved one may be experiencing and to help them address their own emotional needs. We are also helping adult children and spouses navigate memory care programs for family members.

Working with local and national experts, the Village also will implement brain health initiatives that may significantly delay the onset of dementia and related conditions, as well as improving overall health. This program was developed with a generous planning grant from an anonymous donor and will be completed in 2020 with additional funding.
The Future of Work program launched in 2019 to help members navigate career transitions, learn to work in multi-generational environments, and explore entrepreneurship.

With funding from a generous foundation, we partnered with Chicago Innovation to establish Ageless Innovators — Chicago’s first multi-generational co-mentoring program. Also in partnership with Chicago Innovation, we continued the popular annual event, Innovation for the Ages.

Plans were made for a monthly career transitions program launching in 2020.

Many Village members find purpose through active volunteering — helping one another and also sharing time and expertise with other non-profits and civic institutions. All told, over 80% of Village members are volunteers — making an impact across Chicago.
The Village’s Bridging Generations Professional Board was established in 2019 and continues to develop ways to bring people of all ages together in a variety of contexts including dinners, parties, book discussions and community volunteer projects.
Village programs — developed by staff, members, friends, sponsors, and community partners — promote lifelong learning and social engagement. Programs range from the practical (MAC Tutor), to the thoughtful (Great Books, Great Conversations) to the just plain fun (wine tastings).
2018-2019

THE VILLAGE SERVICES AND REFERRAL NETWORK

SERVICES:
The “always there if you need it” resource members rely on: individualized attention by professional staff who evaluate member requests and provide appropriate referral or support.

REFERRAL NETWORK:
Hundreds (and growing) of vetted service providers for member requests of all kinds: plumbers, handymen, eye surgeons, caregivers, dog-walkers, tech support and more.

RIDES PROGRAM:
Provides members with rides to medical appointments and other essential trips using a cadre of volunteer drivers.

FINANCIAL:
Offers helpful seminars and referrals to a variety of financial experts depending on individual needs.

ANNUAL SPONSORS AND COMMUNITY PARTNERS:
Annual Sponsors and Community Partners provide on-going support and collaboration as together we build a dynamic resource and voice for people over 50 in Chicago.

COMMUNITY PARTNERS:
The Village is fortunate to have partners within the community who collaborate with us on programs and events and provide venues where our community can come together.

AARP Experience Corps
The Admiral at the Lake
Alzheimer’s Foundation
Apple Lincoln Park
Center on Halsted
Chicago History Museum
Chicago Public Library - Lincoln Park & Merlo Branches; Sulzer Regional Library
Church of the Three Crosses
CJE SeniorLife
DePaul University School of Music/Holtschneider Performance Center
Encore.org’s Gen2Gen
Lake View Presbyterian Church
Loyola University
Northwestern University
Old Town Triangle Association
Rush Medical Center
University of Illinois at Chicago
Victory Gardens Theater
Wintrust Bank

COMMUNITY PARTNERS:

THE VILLAGE SERVICES AND REFERRAL NETWORK

SERVICES:
The “always there if you need it” resource members rely on: individualized attention by professional staff who evaluate member requests and provide appropriate referral or support.

REFERRAL NETWORK:
Hundreds (and growing) of vetted service providers for member requests of all kinds: plumbers, handymen, eye surgeons, caregivers, dog-walkers, tech support and more.

RIDES PROGRAM:
Provides members with rides to medical appointments and other essential trips using a cadre of volunteer drivers.

FINANCIAL:
Offers helpful seminars and referrals to a variety of financial experts depending on individual needs.

ANNUAL SPONSORS AND COMMUNITY PARTNERS:
Annual Sponsors and Community Partners provide on-going support and collaboration as together we build a dynamic resource and voice for people over 50 in Chicago.

COMMUNITY PARTNERS:
The Village is fortunate to have partners within the community who collaborate with us on programs and events and provide venues where our community can come together.

AARP Experience Corps
The Admiral at the Lake
Alzheimer’s Foundation
Apple Lincoln Park
Center on Halsted
Chicago History Museum
Chicago Public Library - Lincoln Park & Merlo Branches; Sulzer Regional Library
Church of the Three Crosses
CJE SeniorLife
DePaul University School of Music/Holtschneider Performance Center
Encore.org’s Gen2Gen
Lake View Presbyterian Church
Loyola University
Northwestern University
Old Town Triangle Association
Rush Medical Center
University of Illinois at Chicago
Victory Gardens Theater
Wintrust Bank

COMMUNITY PARTNERS:

THE VILLAGE SERVICES AND REFERRAL NETWORK

SERVICES:
The “always there if you need it” resource members rely on: individualized attention by professional staff who evaluate member requests and provide appropriate referral or support.

REFERRAL NETWORK:
Hundreds (and growing) of vetted service providers for member requests of all kinds: plumbers, handymen, eye surgeons, caregivers, dog-walkers, tech support and more.

RIDES PROGRAM:
Provides members with rides to medical appointments and other essential trips using a cadre of volunteer drivers.

FINANCIAL:
Offers helpful seminars and referrals to a variety of financial experts depending on individual needs.

ANNUAL SPONSORS AND COMMUNITY PARTNERS:
Annual Sponsors and Community Partners provide on-going support and collaboration as together we build a dynamic resource and voice for people over 50 in Chicago.

COMMUNITY PARTNERS:
The Village is fortunate to have partners within the community who collaborate with us on programs and events and provide venues where our community can come together.

AARP Experience Corps
The Admiral at the Lake
Alzheimer’s Foundation
Apple Lincoln Park
Center on Halsted
Chicago History Museum
Chicago Public Library - Lincoln Park & Merlo Branches; Sulzer Regional Library
Church of the Three Crosses
CJE SeniorLife
DePaul University School of Music/Holtschneider Performance Center
Encore.org’s Gen2Gen
Lake View Presbyterian Church
Loyola University
Northwestern University
Old Town Triangle Association
Rush Medical Center
University of Illinois at Chicago
Victory Gardens Theater
Wintrust Bank

COMMUNITY PARTNERS:
2018-2019

FINANCIAL SUMMARY

2018-2019

2018-2019

D O N O R
ROLL
2018-2019

2019-B EXPENSES $347,788
(July 1, 2019 - December 31, 2019) Unaudited

2019-B EXPENSES $674,324
(July 1, 2018 - June 30, 2019) Audited

MEMBERSHIP RECRUITMENT
AND RETENTION, AND
RESOURCE DEVELOPMENT
$76,497
11%

2019-B REVENUE $373,900
(July 1, 2019 - December 31, 2019) Unaudited

MEMBERSHIP DUES
$174,243
27%

FY 2019 REVENUE $656,202
(July 1, 2018 - June 30, 2019) Audited

MEMBERSHIP DUES
$174,243
27%

FY 2019 REVENUE $656,202
(July 1, 2018 - June 30, 2019) Audited

OTHER EARNED INCOME
$46,337
7%

IN-KIND CONTRIBUTIONS
$2,766
1%

NET ASSETS:
Beginning of the Year: $591,014
End of the Year: $617,126

NET ASSETS:
Beginning of the Year: $609,136
End of the Year: $591,014

MEMBERSHIP RECRUITMENT
AND RETENTION, AND
RESOURCE DEVELOPMENT
$32,228
9%

NET ASSETS:
Beginning of the Year: $609,136
End of the Year: $591,014

WE gratefully acknowledge the generous support of the individuals, sponsors, foundations, organizations
and others who contributed to the Village between July 1, 2018 and December 31, 2019.

$100,000+
Clearing Corporation Charitable Foundation
RRF Foundation for Aging

$25,000+
Anonymous Foundation
Philip & Marsha Dowd

$10,000 +
Anonymous Foundation
Kemery Bloom
Blue Cross Blue Shield Association
Patricia A. Clickener
Lawrence & Charlotte Damron
Joan Goldstein
David D. Hiller
Kathie & Bob Kolody
Lakshmi Foundation
Mayflower Cruises & Tours
Robert R. McCormick Foundation
Mary Ann Schwartz & Richard Brewer
Dick Sullivan
The Terry Group
Ruth Ann & Tom Watkins

Eighteen-month reporting period due to change from July-June fiscal year to calendar year effective January, 2020).
G.C. Quarterman
William L. Schey & Linda Randall
Carol Rosefsky
Leatrice Berman Sandler & Stephen Sandler
Richard & Lois Stuckey
Dale Taylor & Angela Lustig
Tom & Karen Terry
Donna & Dirk Vos

$1,000 +
The Abra Wilkin Fund
Anonymous (2)
David & Susanne Baker
Ellen Stone Belic
Timothy Boudreau
Dianne & Tom Campbell
Stefanie Clark
Charles & Nancy Cooper
John Crab-Cox
Nina Donnelley
Mary T. Donnelly
Deborah Forman & Esta Eichten
Encore.org
Camillo & Arlene Ghiron
Constance & Arnold Goldberg
Lee Hamilton
Jack Hartray
George Houlihan
Bruce & Anne Hunt
Fred & Beth Joosten
Thomas Kenn & Noelle Brock
Tom & Susan Kuczmaszki
Lynn & Eva Maddox
Mather LifeWays
Julie Mathias
Theresa Meke
Luigi Mumford
Charlotte & Michael Newberger
Nancy & Don Olson
Peter Phillips
Larry & Marcia Schaper
Judy Spock
George & Diana Toscas
Linda Usher & Malcolm Lambe
Hazel Vespa
John & Marcia Volk
Peg Walker
Janet & Anthony Walters
Dian & Tim Weddle
Jan & Joe Wornack
Katherine & James Zartman

$500 +
AARP
Doris & Harvey Adelstein
Anonymous (4)
Laurel Baer & Andy Hiken
Giovanna & Joe Breu
Fred Drucker & Judge Rhonda Sweeney
Edward & Susan Dunphy
Paul Dykstra & Spark Cremin
Carol Eastin
Sallit H. Eley
Reven & Reed Fellars
Paul H. Foster
Marjorie Freed
Robyn Golden

GT Commercial dba ACO Commercial
Robert & Dorothy Hernquist
Home Instead Senior Care
Kelly Appraisal Consultants, Inc.
Annie Knepler
Ira Kohlman
Betty Kolb
Margot Levin
Lloyd A. Fry Foundation
Made lyn MacMahon
Jacqueline Miliner
Gail Moss
Northeastern Illinois University
Old Town Triangle Association
Maggi Panagakis
Rush University Medical Center
Norman L. Sandfield
Julia & Dan Schmittidell
Alderman Michele Smith & Leigh Weber
Theresa & David Snyder
Michael P. Toomin
Priscella A. & Doug Walter
Mary Agnes Welsh
Nevin Zimmerman

$250 +
Deanna Accursio
Michele & DeWitt Baldwin
Brad & Emily Baunt
Mary Beth Benkoff & Brian Horwood
Natalie & Gene Bernardoni
Monika Betts
Arlene & Hugh Block
Stephen Burns
Yoon Tae Chong
Kristine Cichowski
Margaret Coates
Betty Dayton
Deanna Dunagan
John Treece & Marcii Eisenstein
Thomas & Victoria Eley
Edith Falk
Gary & Susan Garrett
Patti & Dan Gillespie
Winfred Godfrey
Michael Graff
Judith Hauser
Chris & Patty Horsch
Susie Inremen
Claire Kaplan
Gale & John Klein
MB Financial Bank
Sandra Miller
Pamela Fassco
Diana Phillips
Judith Pollock
Ellen & Bob Rosen
Wayne & Mary Russell
Bettifuly & Paul Saltzman
Lois & Stephen Slack
Branka & Robert Stei nbaugh
Melaine & Robert Stephens
Janet Swenson
Wendal Toland
Stephen Weiland
Stephan Weiss
Patricia Werhane
Iris Wilkowski

$100 +
Anonymous
Jane Bachmann
Rosemary Barrett
Carole Bartlett & Charles Norton
Kate Bensen
Helene Berlin
Big Cat Foundation
Abby & Larry Block
Ann Brennan
Corinne Brophy
Sarah Brunner
Susan Buschmann
Elizabeth Campbell
Jo Clark
Jane M. Curry
Sandra Danforth
Nancy Danielson
Margaret DeLay
Donald & Denise Dedes
Jane Dewey & David Guibert
Loretta Downs
Tahany Eirashidy
Jean & Gene Emerson
Judy Engel
Sondra Epstein
Ruth & John Fairfield
Helen Fauber
Debra Feldman
Daneil Felix
Lee & Kitty Friedheim
Dorothy French
Marciel & Anne Frenkel
Freda B. Friedman
Irene Frye
Glen Gabert
Judith Gehlner
Paula Giovacchini & Jon Floodas
Suzanne Glink
William (Bill) Gordon
Cynthia Haas
Carolyn Hadesman
Elizabeth & James Hickey
Richard Higginbotham
Suzanne High & Donna Renn
Susan Hoeksema
Daryl Horn
Legacy Society

The following individuals have made provision for the Village in their estate plans. We gratefully acknowledge their thoughtful support in ensuring the future of the Village.

Anonymous Donor
Dianne & Tom Campbell
Stefanie Clark
John Crab-Cox
Jane M. Curry
Larry & Charlotte Damron
Darcy L. Evon
Joan Goldstein
Renee Harrison
Jayne A. Hultman
Susan Nelson*
Catherine Rategan*
Richard W. Sullivan
Liz Ware
Ruth Ann & Tom Watkins

*Deceased members

Special Thanks

Some gifts are years in the making. Jim McCormick, a Director of the Clearing Corporation Charitable Foundation (formerly the Chicago Board of Trade Clearing Corporation), and his wife, Village member Laura McCormick, are long-time friends of the Village. Their relationship with Dianne Campbell, founding executive director of the Village Chicago and her husband Tom, goes back to the founding of the organization in 2009, and the couples remain close.

Jim viewed the Village Chicago as a good candidate for a major gift from the Clearing Corporation Charitable Foundation so that it could expand and prosper as the need for support of the community’s elder citizens grows. Further of note is that many of those older adults in Chicago neighborhoods have had direct connections to the city’s exchanges over the years.

Jim reached out to long-time board member Bob Spoerri in November, who helped facilitate a $100,000 gift from the Foundation. “This transformative support will help the Village grow in the years ahead,” said CEO Darcy Evon, “and serves as an exceptional tribute to the essence of the Village Chicago.”
Meet Our Officers, Directors, and Staff

**OFFICERS**
Karen Terry, President  
Nancy Felton-Eikins, First Vice President  
Ruth Ann Watkins, Second Vice President  
Charles G. Cooper, Third Vice President  
Angela Levenstein, Secretary  
Dick Sullivan, Treasurer  
Kathie Kolodgy, Immediate Past President

**DIRECTORS**
David Baker  
Don Bell  
Patricia Clickener  
Thomas C. Eley III  
Judith Gethner  
Bruce Hunt  
Ira Kohilman  
Therese Melkie  
Gail Mosi  
Linda Randall  
Leatrice Berman Sandler  
Wally Shah  
Bob Spoerri

LOIS STUCKEY  
JAN WALTERS  
MEL WASHBURN  
JOYCE WINNECKE

**OFFICE TEAM**
Darcy Evon, CEO  
Jonathan Tague, Director of Membership & Engagement  
Niki Fox, Director of Member Services  
Megan Byrd, Director of Programs & Communications  
Susan Samek, Director of Finance  
Susan Wakula, Development Associate  
Laurel Baer, Communications Strategist  
Kristine Cichowski, Healthcare Project Consultant  
Heather Johnson, Engagement Coordinator & Development Assistant

**2019-2020 INTERNS**
Hannah Cooper  
Raquel Avalos-Euring

**COMMITTEE CHAIRS**
**Executive Committee**
Chair: Karen Terry  
**Investment Committee**
Chair: Nancy Felton-Eikins  
**Bridging Generations Professional Board**
Whip: Liz Metzger  
Liaison to the Board of Directors: Michele Kehrer  
Brad Baum  
Jennifer Clifford  
Kate Culler  
Dominic DiPuccio  
Samantha Divon  
RaShawn Fitzgerald  
Lauren Hollasch  
Emily Kolodgy Baum  
Arielle Lewis  
Avery Stone Fish  
Shannon Woods

**Fund Development Committee**
Co-Chairs: Joan Goldstein and Ruth Ann Watkins

**Annual Benefit Committee**
Co-Chairs: Carol Rososisky and Estelle Spector

**Auction and Sponsorship Committee**
Co-Chairs: Linda Randall and Judith Gethner

**Healthcare Initiative**
Co-Chairs: Ruth Ann Watkins, Liz Metzger, Marsha Opp and Beth Joosten

**Legal Committee**
Co-Chairs: Leatrice Berman Sandler and Mel Washburn

**LGBTQ Committee**
Chair: Peggy Walker

**Life 3.0**
Chair: Tom Eley  
**The Future of Work**
Sub-Committee Co-Chairs: David Baker and Sandra Tice

**Marketing Communications Committee**
Co-Chairs: Pat Clickener and Ruth Ann Watkins

**Membership Engagement**
Co-Chairs: Mary Ann Schwartz and Mel Washburn

**Program Committee**
Chair: Don Bell

**Research Committee**
Co-Chairs: Neelum Aggarwal, M.D. and Angie Levenstein

**Volunteer Committee**
Co-Chairs: Linda Randall and Leslie Knight

**CIRCLES**
These social groups are comprised of Village members and friends who organize activities in their geographical area, although attendance is often open to all Village members.

**Lakeview Circle Organizers:**
Mary Ann Schwartz, Pat Kelley, Judy Spriggs, Dian Weddle, Joan Turk, and Renee Harrison

**Near North Circle Organizers:**
Eloise Barron, Lynne Carpenter, George Alukal, Joan Solbeck, and Dick Sullivan

**Greater Edgewater Circle Organizers:**
Mary Kaye, Stefanie Clark, Jane Callahan-Moore, Linda Sorkin Eisenberg, and Ray Kaplan
The Village Chicago
2502 N. Clark St.
Chicago, IL 60614

773-248-8700 phone
773-248-8181 fax
info@thevillagechicago.org

DESIGNED BY KATHY KRICK