

2025 Digital Asset/Cryptocurrency Engagement Letter

ONLY COMPLETE THIS PORTION IF YOU OWN DIGITAL ASSETS/CRYPTOCURRENCY

The purpose of this letter is to ensure we share an understanding of the services we provide in connection with Digital Asset/Cryptocurrency.

We will perform the following services in connection with your digital assets/cryptocurrency:

1. Prepare the tax return using tax guidance issued by the IRS.
2. Utilize general tax principles and our best professional judgment in areas where IRS guidance is silent.
3. Explain options if they exist.

You also understand that you are solely responsible for providing correct information with regard to your income, fair market values, sale information, basis documentation, and any other information required to correctly prepare your return. We are unable to sift through raw data. If you don't maintain your own records, plan to use an online software platform to calculate gains and losses.

If this letter is in agreement with your understanding of our engagement, both tax payers please sign below.

DATE: _____ SIGNATURE: _____
Taxpayer

DATE: _____ SIGNATURE: _____
Spouse