

# FAFSA CHECKLIST



## Information Needed to Complete the 2023-2024 FAFSA (available 10/1/2022)

- ❖ 2021 income tax return for student and parents
- ❖ 2021 W-2 forms for student and parents
- ❖ Checking and savings account statements for student and parents
- ❖ Asset/investment statements (e.g., stocks, bonds, mutual funds, 529 plans) for student and parents.
- ❖ Records of untaxed income (e.g., child support paid or received; interest income) for student and parents
- ❖ Marital status of parents; if applicable, date of marriage, separation, or widowhood
- ❖ Social Security numbers
- ❖ FSA ID: See below for more information

## What is a Federal Student Aid (FSA) ID?

- ❖ An FSA ID enables the student and parent to access [StudentAid.gov](https://studentaid.gov) and serves as their legal signatures for completing the FAFSA.
- ❖ The student and one parent each need to create an FSA ID. The FSA ID consists of a username and password; the student and parent will each have a unique username and password.
- ❖ Steps to create an FSA ID may be found here: [studentaid.gov/fsa-id/create-account/launch](https://studentaid.gov/fsa-id/create-account/launch)

## Information Needed to Create an FSA ID

- ❖ Full legal name
- ❖ Email address and/or mobile phone number
- ❖ Date of birth
- ❖ Social Security number
- ❖ Contact information (current home address)
- ❖ If applicable: Old FAFSA PIN