



# PLANNING FOR The Future & Beyond



Ivy of Palo Alto  
2701 El Camino Real, Palo Alto, CA, 94306

**JOIN US FOR APPETIZERS AND  
REFRESHMENTS July 12TH 2-4 PM**

*When should you start planning?*  
We will discuss how to evaluate when to  
start planning for the future.

*What should you do with your home?*  
We will cover several options to assist  
you and your loved ones, collectively.

*Legacy & Family Feud  
Prevention Planning*  
We will discuss options for  
transferring your legacy in the  
most advantageous way!

**Reservation is Required,  
Call us for Details!**



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