

OCTOBER 2025 MEMBERSHIP MEETING

BUDGETING WITH CLARITY: PLANNING AHEAD WITH CONFIDENCE—EVEN IN UNCERTAINTY



 **Tuesday, October 7**

 **10:00-11:30am**

 **Zoom**

REGISTER NOW 



Jan Dégallier
Business Consulting Director,
Dégallier Leadership
Solutions

CEU Eligible



This 90-minute interactive workshop will help nonprofit leaders simplify their budgeting process, plan with greater confidence, and prepare for funding uncertainty without panic. Participants will walk away with tools and strategies to build flexible, mission-aligned budgets that can adapt as circumstances change.

Key Takeaways:

- Break down income sources with clear assumptions and confidence levels
- Recognize key indicators for when you need to adjust plans
- Develop two levels of expense adjustments to protect core operations
- Use the budget as a strategic, living tool, not just a static document
- Walk away with editable templates and tools to bring back to your organization

This workshop is ideal for nonprofit leaders, board members, or staff involved in financial planning. This session offers guidance that's both strategic and immediately applicable.

Materials Provided:

- Editable Income Planning & Confidence Template
- 2-Level Expense Planning Tool
- Budget Flexibility & Risk Summary Sheet