

NAMI Montgomery County PA invites you to attend a workshop on

Special Needs Planning

for your loved one living with a mental health condition

Government Benefits, Estate Planning and Funding Strategies

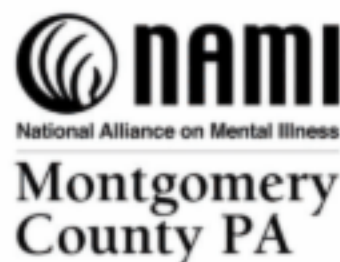
Families with children and other dependents with special needs, no matter what the age or condition, face many serious questions about how to best prepare for the future well-being of their loved ones.

It is important to be aware of how special needs financial & estate planning is different than traditional financial & estate planning. Our goal is to make sure attendees learn the importance of integrating all the

necessary pieces into one cohesive plan, so the vision they have for their child's life can become a reality, whether they are here or not.

Topics include: Basic Estate Planning Documents, Special Needs Trusts (SNTs), Guardianship vs Powers of Attorney, ABLE Accounts, "3 Person Retirement", Tax Planning Considerations, Funding Strategies for a SNT, among others!

Learn more about NAMI Montgomery County PA at: <https://namimontcopa.org/>



EVENT DETAILS

Thursday, February 20th 6:00pm EST

Registration link:

https://us06web.zoom.us/meeting/register/tZltf-uorzsvHNya87_UclpodPjZjG7gfFbw

PRESENTED BY



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Please RSVP via zoom link above!

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