



ESTATE PLANNING:

Taking Care of the People You Love

- 6:30-7:00 p.m. Complimentary Drinks and Appetizers
- 7:00-8:30 p.m. Seminar
- 8:30-9:00 p.m. Complimentary Dessert and Coffee

Basilian Spirituality Center
 710 Fox Chase Road
 Jenkintown, PA

Presented by:



**You Are Cordially Invited to Attend a Special Presentation
 Courtesy of the Sisters of the Order of Saint Basil the Great**

Thursday, May 3, 2018

Among the important topics to be covered by a panel of experts are:

- Essential Components of an Estate Plan
 - Wills
 - Trusts
 - Powers of Attorney
 - Advance Health Directives
- Retirement Accounts
- Life Insurance
- Guardianships
- Tax considerations
- Charitable Giving

Speakers

David J. Winkowski, Esq., is an attorney at Stradley Ronon and concentrates his practice on taxation and estate planning for high-net-worth individuals, executives at publicly traded and privately held companies, and owners of closely held businesses and their families. David has extensive experience designing and implementing sophisticated estate plans, wills, inter vivos trusts, prenuptial agreements and family limited partnerships. In addition, he advises clients on a variety of asset-protection techniques.

Eugene A. Luciw, Esq., is Director of Life Insurance Planning and Savings and Retirement Accounts and Counsel to Providence Association, a Ukrainian fraternal benefit and life insurance society headquartered in the City of Philadelphia. Mr. Luciw is a graduate of St. Joseph's University and Georgetown University Law Center, a frequent lecturer and writer on legal and financial products topics, and a licensed life insurance and annuities producer-agent. He is also an activist in the Ukrainian American community, serving on the boards of local and national Ukrainian community institutions.

Moderators

John F. Kurey, Esq., MBA, is a graduate of the University of Michigan Law School and the University of Chicago Graduate School of Business. He serves as Development Director and Provincial Advisor for the Sisters of Saint Basil the Great. He is also an advisor to several Catholic Bishops and a member of multiple boards of Catholic and charitable institutions.

Sister Dorothy Ann Busowski, OSBM, is the Provincial Superior of the Sisters of the Order of Saint Basil the Great, Jesus Lover of Humanity Province.

Further information is available at www.stbasils.com or by emailing development@stbasils.com or calling 215-379-3998, ext. 17.