

Triad Advisors Industry Rankings



#1 Broker/Dealer for Hybrid RIAs

Nearly 80% of Our Advisors Are Hybrid RIAs - *Investment Advisor*, 7 Years Running

#1 in Percentage of Female Reps

Financial Planning, August 2016

#6 in Production Per Rep

Financial Planning, June 2016

#7 in AUM Per Rep

REP., July 2016

#8 in Revenue Growth 2011-2015

InvestmentNews, September 2016

#13 in Fee-Based Assets

InvestmentNews, April 2016

#13 in Number of CFPs

InvestmentNews, April 2016

#23 in Total AUM

Financial Planning, June 2016

#23 in Fee-Based Revenue

Financial Planning, June 2016

#24 in \$500K+ Reps

InvestmentNews, April 2016

#30 in Total Revenue

InvestmentNews, April 2016



Freedom, Flexibility and Financial Success

At Triad Advisors our nourishing, personalized culture of service naturally attracts a diverse mix of successful advisors and is a primary reason why Triad has been consistently ranked, over the years, as one of the leading broker/dealers in the industry.

To learn more about Triad Advisors or to explore a potential partnership, please call 800-720-4003 or visit www.triadadvisors.com.