

# MONTHLY BUDGET WORKSHEET

Family Income

Land

PERSON 1

Salary/Wages

Commissions/Bonuses

Investment Income

Retirement Income

Other

TOTAL

PERSON 2

Salary/Wages

Commissions/Bonuses

Investment Income

Retirement Income

Other

TOTAL

TOTAL INCOME

Foundation

Critical Expenses

HOUSING

Rent/Mortgage/HOA

Taxes

Insurance

Utilities

Other

TOTAL

TRANSPORTATION

Car Payment

Registration & Insurance

Fuel

Public Transit

Other

TOTAL

FOOD/MEDICAL

Food/Groceries

Medications

Insurances

Other

TOTAL

TOTAL CRITICAL EXPENSES

Primary Goals

Rooms

1

2

3

4

Savings Rate

Family Income

Critical Expenses

Asset Protection

Lifestyle Expenses

911 Fund

Walls

Months

1

3

6

Asset Protection

Roof

Life Insurance

Disability Insurance

Long Term Care

TOTAL

TOTAL ASSET PROTECTION

Lifestyle Expenses

Flooring

DEBT

Credit Cards

Student Loans

Other

TOTAL

HOUSING

Cable/Internet

Phone

House Cleaning

Yard

Maintenance

Other

TOTAL

LIFESTYLE

Grooming

Entertainment

Vacations

Hobbies

Memberships/Gyms

Subscriptions

Clothing

Tithing/Charity

Dry Cleaning

TOTAL

FAMILY

"Fun Money"

Childcare

Education

Gifts

Pet Care

Cash Purchases

TOTAL

TOTAL LIFESTYLE EXPENSES

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