

If your Unit, Council or District needs higher limits, please complete this application and return it to Knight Insurance Services of CA, Inc., 535 North Brand Boulevard, Suite 1000, Glendale, CA 91203, with your check for the additional premium. Should you have any questions, please contact Knight Insurance Services at (800)733-3036 or at PTACA@Knightins.net.

Coverage will be effective from 1/5/2018 to 1/5/2019

EXCESS CRIME BOND APPLICATION

Fidelity Program for CA State PTA

NO APPLICATIONS ACCEPTED AFTER 1/5/2018

Insured	Name of Unit/Council/District PTA		
	Mailing Address		
	City		Zip Code
	Please print clearly		
	Contact Person	Email Address	Phone #
	PTA President	Email Address	Phone #
Coverage Options	<u>Current Limits</u>	<u>Excess Limits</u>	
	Coverage I – Employee Theft	\$25,000	\$50,000
	Coverage II – Forgery	\$25,000	\$50,000
	Coverage III – Theft, Disappearance and Destruction	\$25,000 Deductible – \$500.00	\$25,000 Deductible – Primary Limits & Deductible Additional Premium - \$75.00
What is the maximum amount of Scrip on hand at any given time?			
If your unit, council or district PTA does not handle Scrip please check here <input type="checkbox"/>			
Loss Experience	Date	Amount of Loss	Description of Loss
		\$	
	Date	Amount of Loss	Description of Loss
		\$	
List all crime losses you have suffered in the last 3 years. <input type="checkbox"/> Check if none	Date	Amount of Loss	Description of Loss
		\$	
	Date	Amount of Loss	Description of Loss
		\$	
We follow the CA State PTA Financial Guidelines: Yes <input type="checkbox"/> No <input type="checkbox"/>			
If "No" please state the variance(s) from the guidelines:			
Rating Data	Number of Directors and Officers		
SIGNATURE	Application Completed by:	Title:	Date: