

Exciting News

- ▶ Major Upgrade expected by the end of July 2017
- ▶ This Upgrade will be referred to as Matrix 7.0



What's New

- ▶ A stunning new look and feel
- ▶ Improved navigation and message alerts
- ▶ New responsive design displays beautifully on all devices (computer, tablet or smart phone)
- ▶ Let's take a closer look...




Matrix: Prospecting Features

CONTACTS AND THE CLIENT PORTAL

What is a Client Portal

- Private Portals that let you personally brand the information delivered to each individual client
- Powerful communication tool by allowing clients to categorize listings according to their level of interest, as well as, log conversation note
- Clients can further customize their Portal experience by creating and saving searches of their own.

Current Portal Home Page

**Karen Dietz**
Technology Trainer - Triad Multiple Listing Service
REALTOR since 1981


Office: 336-841-1337
Cell: 336-688-6539
Fax: 336-841-8451
kdietz@triadmls.com


Welcome | **Properties** | Welcome Lucy Ricardo | Help


Karen Dietz
Technology Trainer
REALTOR since 1981
GRI
Triad Multiple Listing Service
www.triadmls.com
4196 Mendenhall Oaks Parkway
High Point
27265

View My Active Listings

Favorites

**5509 Clydebank Road**
Type: RES ML: 793129
Status: A LP: \$259,900
Beds: 4



A message from Karen Dietz:

Hi Lucy,
Thank you for this opportunity to be your REALTOR. I promise to use my 35 years of experience in making this process enjoyable and successful. This is your personal Portal. My clients find this interaction with the Triad Multiple Listing Service extremely efficient and effective. If you have questions or concerns please let me know.
Thank you,
Karen

Direct Emails and Reports Show All

Type	Subject	Sent
Report	Flyer Report	Jun 08 2016
Listings	sent to a CONTACT	May 13 2016
Listings	Email icon TO a Contact	May 09 2016
Listings	test for salutaion	May 04 2016
Report	test	Apr 19 2016
Report	Allen Tate TEst	Apr 18 2016
Listings	sent to a Contact	Apr 06 2016
Listings	test 3	Mar 22 2016

My Searches
[Start a New Search](#)
April 17
big houses
May 25 class test
over 1 million


Auto Searches
New search 12.22.2014


Recent Notes

MLS #	Note	Noted
793776	Karen Dietz This is one we really need to see.	May 17 2016
787446	Karen Dietz Lucy I can show you this tonight call me	Mar 22 2016
699421	Karen Dietz I can show you this sat	Sep 30 2015
766685	Me This is a test message looking for * Karen Dietz saw the * overlaped on my report	Aug 03 2015

NEW Home Page

Home Page: Map View

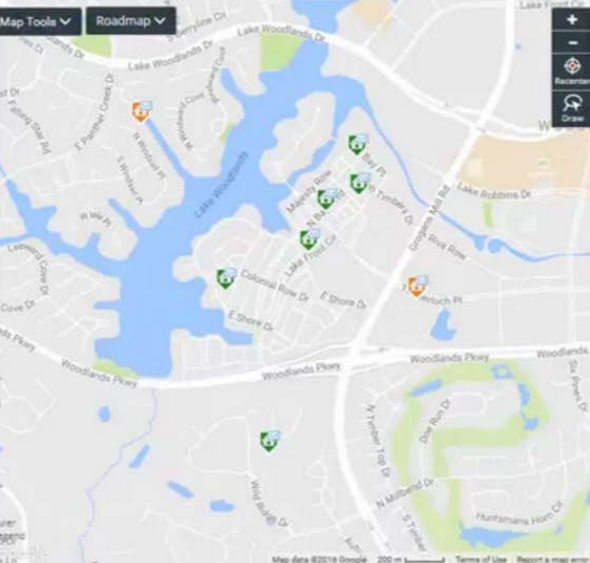
**Shonda Paul**
CoreLogic
Spaul@corelogic.com
Cell: 858-437-7922





[Find a Home](#) | [My Searches](#) | [Favorites](#) | [Messages](#) | [My Agent](#) | Help


[Start a New Search](#)

8 Total




**\$1,579,000**
For Sale
81 N Bay Boulevard
The Woodlands, Texas 77380-1069
3 Beds, 4 Full and 2 Half Baths, 4,886 SqFt,
Built in **2011**
Sought after corner location in Garden District of East Shore w/pool! Reclaimed doors & brick work, e...

**\$1,650,000**
Pending
86 N Windsail Place
The Woodlands, Texas 77381-3328
5 Beds, 5 Full and 1 Half Baths, 5,906 SqFt,
Built in **1994**
This beautiful home is on a lush .65 acre lot on Lake Woodlands. Traditional in style yet very open ...

**\$1,575,000**
Pending
46 Lakeside Cove
The Woodlands, Texas 77380-1679
4 Beds, 4 Full and 2 Half Baths, 4,325 SqFt,
Built in **2014**
Waterfront Mediterranean style Internet access

Current "list" View



Karen Dietz
Technology Trainer - Triad Multiple Listing Service
REALTOR since 1981

Welcome | Properties







































































Welcome John & Lisa G

Map / Search

homes in Randolph Co


New All Display 25

Previous · Next · 1-25 of 137 at 25 per page


	Chg Type	MLS #	S	Address	BD	Bth	Current Price
   	04/18/2017 DOWN	   821097	A	4841 Staleys Dairy Road	4	2/1	↓\$207,900
   	04/18/2017 NEW	   831224	A	2875 Brookdale Road	3	2/1	\$164,900
   	04/18/2017 NEW	   831158	A	647 Brown Trail	3	3/1	\$272,900
   	04/18/2017 DOWN	   824042	A	6174 Walden Pond Road	3	2/1	↓\$281,900
   	04/17/2017 DOWN	   829988	A	5561 Woodstream Road	3	3/0	↓\$262,500
   	04/17/2017 NEW	   831112	A	4241 Kynwood Drive	3	2/1	\$199,999
   	04/17/2017 DOWN	   828697	A	10604 Main Street	3	2/0	↓\$164,900
   	04/16/2017 NEW	   831073	A	2397 Featherstone Court	3	2/1	\$204,900
   	04/14/2017 NEW	   830769	A	106 Anna Court	4	3/1	\$299,900
   	04/14/2017 NEW	   830588	A	2242 Spero Road	3	2/1	\$297,500

NEW List View

Home Page: List View




Shonda Paul
CoreLogic
Spaul@corelogic.com
Cell: 858-437-7922




Find a Home | My Searches | Favorites | Messages | My Agent

jump to a location | Start a New Search

99 Total




81 N Bay Boulevard
The Woodlands, Texas 77380-1069
Single-Family Property, Colonial, Traditional Style in East Shore in The Woodlands
MLS Number: **40397742** **3** Bedrooms **4** Full and **2** Half Baths
Stories: **2** **4,886** Bldg. SqFt. **6,252** SqFt Lot Size
Built in **2011** **In Ground, Salt Water Pool**
Sought after corner location in Garden District of East Shore w/pool! Reclaimed doors & brick work, extensive hardwoods newly refinished, fresh paint inside & out, formal dining w/butler's pantry & win...




86 N Windsail Place
The Woodlands, Texas 77381-3328
Single-Family Property, Traditional Style in Wdlns Village Panther Ck 33 in The Woodlands
MLS Number: **92409334** **5** Bedrooms **5** Full and **1** Half Baths
Stories: **2** **5,906** Bldg. SqFt. **28,545** SqFt Lot Size
Built in **1994** **Heated, In Ground Pool**
This beautiful home is on a lush .65 acre lot on Lake Woodlands, Traditional in style yet very open & welcoming for more transitional tastes. Windows internalize the outdoors beautifully & the flow of...

Current "gallery" view


Karen Dietz
 Technology Trainer - Triad Multiple Listing Service
 REALTOR since 1981

Welcome

Properties


 Map / Search


homes in Randolph Co

New


All

Disp


Previous · Next · 1-25 of 137 at 25 per page




4841 Staleys Dairy Road Liberty, NC 27298-8629
 MLS#: 821097 LP: ~~\$207,900~~
 Status: Active Beds: 4
 Sub Type: Stick/Site Built Baths: 2/1
 Story #: 2 SqFt: 2000 - 2400
 Yr Blt: 2001
 Subdiv: None
 List Office: The Real Estate Shoppe



2875 Brookdale Road Asheboro, NC 27203-8212
 MLS#: 831224 LP: \$164,900
 Status: Active Beds: 3
 Sub Type: Stick/Site Built Baths: 2/1
 Story #: 1 SqFt: 1300 - 1600
 Yr Blt: 1968
 Subdiv: None
 List Office: RE/MAX Central Realty




647 Brown Trail Asheboro, NC 27205-7721
 MLS#: 831158 LP: \$272,900
 Status: Active Beds: 3
 Sub Type: Stick/Site Built Baths: 3/1
 Story #: 2 SqFt: 2500 - 3000
 Yr Blt: 1990
 Subdiv: Pinecroft Village
 List Office: RE/MAX Central Realty




6174 Walden Pond Road Pleasant Garden, NC 2731
 MLS#: 824042 LP: ~~\$281,900~~
 Status: Active Beds: 3
 Sub Type: Stick/Site Built Baths: 2/1
 Story #: 1.5 SqFt: 2300 - 2800
 Yr Blt: 2004
 Subdiv: Walden Pond
 List Office: Keller Williams of Greensboro

New Gallery View

Home Page: Gallery View



Shonda Paul
 CoreLogic
 Spaul@corelogic.com
 Cell: 858-437-7922



Find a Home
 My Searches
 Favorites
 Messages
 My Agent
 Help

Jump to a location
 Start a New Search

99 Total
 Newest




1 / 32

\$1,579,000

3 Beds, 4 Full and 2 Half Baths, 4,886 SqFt, Built in 2011

81 N Bay Boulevard

The Woodlands, Texas 77380-1069




1 / 32

\$1,650,000

5 Beds, 5 Full and 1 Half Baths, 5,906 SqFt, Built in 1994

86 N Windsail Place

The Woodlands, Texas 77381-3328




1 / 32

\$1,575,000

4 Beds, 4 Full and 2 Half Baths, 4,325 SqFt, Built in 2014

46 Lakeside Cove

The Woodlands, Texas 77380-1679




1 / 25

\$1,298,000

3 Beds, 3 Full and 2 Half Baths, 3,691 SqFt, Built in 2011


34 Jetty Point Drive

The Woodlands, Texas 77380-2480




1 / 32

\$1,300,000




1 / 32

\$1,675,000



1 / 32


\$1,495,000




2 / 8

\$4,299,000

NEW: Client Collaboration: Message Page



Shonda Paul
CoreLogic
Spaul@corelogic.com
Cell: 858-437-7922



[Find a Home](#) [My Searches](#) [Favorites](#) [Messages](#) [My Agent](#) [Help](#)


[Messages](#) [Property Notes](#)

3 Total


Filter Type: All

Date	Subject	Type	Contents
Nov 02 2016 04:27 PM	Cross Property	Driving Directions	9 Listings
Nov 02 2016 04:13 PM	ADOM vs List Price Median	Statistics	
Nov 02 2016 02:52 PM	Happy House Hunting!!	Property Alerts	Initial email

NEW: Property Notes




Shonda Paul
CoreLogic
Spaul@corelogic.com
Cell: 858-437-7922



[Find a Home](#) [My Searches](#) [Favorites](#) [Messages](#) [My Agent](#) [Help](#)

[Messages](#) [Property Notes](#)

4 Total



11 E Ambassador Bend
The Woodlands, Texas 77382-2082


Me

11/06/2016
"Thanks!"


Me

11/05/2016
"Really cool house"

11/02/2016
"I like this one also. Keep in mind the HOA is very expensive in this subdivision."



Show Conversation History




2509 E Seaside Drive
Galveston, Texas 77550-3490

Me

11/04/2016
"Hi"

+ Add Note



11/03/2016
"Ready to make an offer!!"

+ Add Note

Clients can access any searches that you've set-up

The screenshot displays the CoreLogic user interface for Shonda Paul. The header includes a profile picture, name, email (Spaul@corelogic.com), and cell number (858-477-7922). Below the header is a navigation bar with icons for 'Find a Home', 'My Searches' (circled in red), 'Favorites', 'Messages', and 'My Agent'. A 'Help' link is also present. The main content area shows two tables: 'My Searches' and 'My Agent's Searches'.

My Searches	Created	
My new search	Nov 06 2016 09:58 AM	
My search	Nov 05 2016 01:01 PM	
The Woodlands	Nov 02 2016 05:13 PM	
Woodlands 2	Nov 03 2016 02:27 PM	
Woodlands2	Nov 05 2016 09:08 AM	

My Agent's Searches	Created	Unread
Happy House Hunting!!	Nov 02 2016 02:46 PM	

Client: Starting a New Search Using Criteria

Shonda Paul

0 Filters [Clear](#) [Apply](#) [Close](#)

Criteria

Property Type <input type="checkbox"/> Single-Family <input type="checkbox"/> Townhouse/Condo <input type="checkbox"/> Lots <input type="checkbox"/> Multi-Family <input type="checkbox"/> Country Homes/Acreage <input type="checkbox"/> Mid/Hi-Rise Condo <input type="checkbox"/> Rental	Listing Status <input type="checkbox"/> Active <input type="checkbox"/> Option Pending <input type="checkbox"/> Pend Cont to Show <input type="checkbox"/> Pending New Construction <input type="checkbox"/>	Price Min No Min Beds Min No Min Square Feet Min No Min	Price Max No Max Beds Max No Max Square Feet Max No Max
-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------	--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------	---------------------------------------------------------------------------------------------	---------------------------------------------------------------------------------------------

Location

Street Name <input type="text"/>	City <input type="text"/>	Zip Code <input type="text"/>	Subdivision <input type="text"/>
Geo Market Area <input type="text"/>	County <input type="text"/>	School District <input type="text"/>	MLS Number <input type="text"/>

Amenities

<input type="checkbox"/> Private Pool	<input type="checkbox"/> No Private Pool	<input type="checkbox"/> Area Pool
---------------------------------------	------------------------------------------	------------------------------------

[Clear](#) [Apply](#) [Close](#)

Carlton Woods Creek Custom Home just completed: Architectural marvel includes Tower, authentic Turre...

\$1,250,000

Clients may also draw shapes on a Map to find listings

The screenshot displays a real estate website interface. At the top, there is a header for Shonda Paul, a CoreLogic agent, with contact information: Spaul@corelogic.com and Cell: 858-437-7922. Below the header is a navigation bar with links: Find a Home, My Searches, Favorites, Messages, My Agent, and Help. A search bar with the placeholder text "Jump to a location" and buttons for Filters and Save This Search is present. The main content area shows a map on the left and a list of property listings on the right. The map is a satellite view of a residential area with a blue circle drawn around a cluster of listings. The map includes a "Map Tools" dropdown menu and a "Hybrid" view selector. The list of listings includes:

- \$1,050,000 For Sale**
15 Doe Run Drive
The Woodlands, Texas 77380-0931
5 Beds , 5 Full and 1 Half Baths, 5,852 SqFt , Built in 1985
HIGHLY SOUGHT AFTER DOE RUN: Beautifully landscaped Mediterranean style home! Great Location in Grog...
- \$399,000 For Sale**
9 Buttonbush Court
The Woodlands, Texas 77380-0924
3 Beds , 2 Full and 1 Half Baths, 2,716 SqFt , Built in 1983
MOTIVATED SELLER! Best value for golf course living! Situated on the 16th hole of The Wdlands Tournam...
- \$2,495 For Sale**
17 Huntsmans Horn Circle
The Woodlands, Texas 77380-0937
4 Beds , 2 Full and 1 Half Baths, 2,668 SqFt , Built in 1979

Other NEW features with Matrix 7.0

- ▶ New Agent Headers
- ▶ New ways to be notified of your clients Portal activity – you will be able to be notified via email or text when a contact is active on their portal adding listing notes, saving favorites, etc.

Keep a look-out for announcements on the Matrix Home Page

 **News & Alerts**

 **Jun 16 - Map Change**
Matrix has changed its "Map" provider from Bing .

 **Jun 14 - Email Signature**

 **Hot Sheets**

Cross Property
Residential
Multi-Family
Vacant Land
Commercial
Lease



When we have Matrix 7.0



- ▶ Follow the instructions in News and Alerts
- ▶ Completely NEW Header choices
- ▶ Completely NEW Agent Profile
- ▶ Completely NEW Notification selections