

Exciting News

- ▶ Major Upgrade expected by the end of July 2017
- ▶ This Upgrade will be referred to as Matrix 7.0



What's New

- ▶ A stunning new look and feel
- ▶ Improved navigation and message alerts
- ▶ New responsive design displays beautifully on all devices (computer, tablet or smart phone)
- ▶ Let's take a closer look...



Matrix: Prospecting Features

CONTACTS AND THE CLIENT PORTAL

What is a Client Portal

- Private Portals that let you personally brand the information delivered to each individual client
- Powerful communication tool by allowing clients to categorize listings according to their level of interest, as well as, log conversation note
- Clients can further customize their Portal experience by creating and saving searches of their own.

Current Portal Home Page

NEW Home Page

 **Karen Dietz**
Technology Trainer – Triad Multiple Listing Service
REALTOR since 1981

Welcome Properties

 **A message from Karen Dietz:**
Hi Lucy,

Thank you for this opportunity to be your REALTOR. I promise to use my 35 years of experience in making this process enjoyable and successful. This is your personal Portal. My clients find this interaction with the Triad Multiple Listing Service extremely efficient and effective. If you have questions or concerns please let me know.

Thank you,
Karen

Direct Emails and Reports Show All

Type	Subject	Sent
Report	Flyer Report	Jun 08 2016
Listings	sent to a CONTACT	May 13 2016
Listings	Email icon TO a Contact	May 09 2016
Listings	test for salutaion	May 04 2016
Report	test	Apr 19 2016
Report	Allen Tate TEst	Apr 18 2016
Listings	sent to a Contact	Apr 06 2016
Listings	test 3	Mar 22 2016

My Searches

Start a New Search

- April 17
- big houses
- May 25 class test
- over 1 million

Auto Searches

New search 12.22.2014

Recent Notes

MLS #	Note	Noted
793776	Karen Dietz This is one we really need to see.	May 17 2016
787446	Karen Dietz Lucy I can show you this tonight call me	Mar 22 2016
699421	Karen Dietz I can show you this sat	Sep 30 2015
766685	Me This is a test message looking for * Karen Dietz saw the * overlaid on my report	Aug 03 2015



Home Page: Map View

 **Shonda Paul**
CoreLogic
Spaul@corelogic.com
Cell: 858-437-7922

Welcome Lucy Ricardo

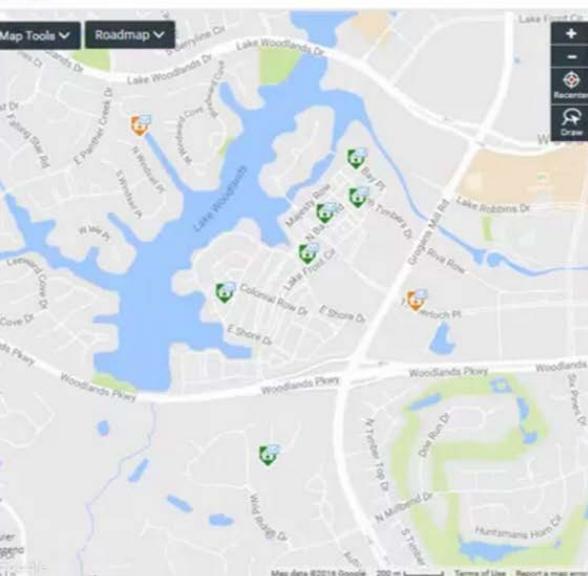


Find a Home My Searches Favorites Messages My Agent Help

Jump to a location Start a New Search

8 Total

Map Tools Roadmap



\$1,579,000
For Sale
81 N Bay Boulevard
The Woodlands, Texas 77380-1069
3 Beds, 4 Full and 2 Half Baths, 4,886 SqFt.,
Built in 2011
Sought after corner location in Garden District of East Shore w/pool/Reclaimed doors & brick work, e...



\$1,650,000
Pending
86 N Windsail Place
The Woodlands, Texas 77381-3328
5 Beds, 5 Full and 1 Half Baths, 5,906 SqFt.,
Built in 1994
This beautiful home is on a lush .65 acre lot on Lake Woodlands. Traditional in style yet very open ...



\$1,575,000
Pending
46 Lakeside Cove
The Woodlands, Texas 77380-1679
4 Beds, 4 Full and 2 Half Baths, 4,325 SqFt.,
Built in 2014
Waterfront Mediterranean style Internet access

7115C9

Current "list" View

 Karen Dietz
Technology Trainer - Triad Multiple Listing Service
REALTOR since 1981

Welcome John & Lisa G

Map / Search homes in Randolph Co New All Display 25

Previous · Next · 1-25 of 137 · at 25 per page

	Chg Type	MLS #	S	Address	BD	Bth	Current Price			
	04/18/2017	DOWN		821097	A	4841 Staleys Dairy Road	4	2/1		\$207,900
	04/18/2017	NEW		831224	A	2875 Brookdale Road	3	2/1		\$164,900
	04/18/2017	NEW		831158	A	647 Brown Trail	3	3/1		\$272,900
	04/18/2017	DOWN		824042	A	6174 Walden Pond Road	3	2/1		\$281,900
	04/17/2017	DOWN		829988	A	5561 Woodstream Road	3	3/0		\$262,500
	04/17/2017	NEW		831112	A	4241 Kynwood Drive	3	2/1		\$199,999
	04/17/2017	DOWN		828697	A	10604 Main Street	3	2/0		\$164,900
	04/16/2017	NEW		831073	A	2397 Featherstone Court	3	2/1		\$204,900
	04/14/2017	NEW		830769	A	106 Anna Court	4	3/1		\$299,900
	04/14/2017	NEW		830588	A	2242 Spero Road	3	2/1		\$297,500

NEW List View

Home Page: List View

 Shonda Paul
CoreLogic
Spaul@corelogic.com
Cell: 858-437-7922

Find a Home My Searches Favorites Messages My Agent Help

Jump to a location Start a New Search Q

99 Total

 81 N Bay Boulevard \$1,579,000 For Sale
The Woodlands, Texas 77380-1069
Single-Family Property, Colonial, Traditional Style in East Shore in The Woodlands
MLS Number: 40397742 3 Bedrooms 4 Full and 2 Half Baths
Stories: 2 4,886 Bldg. SqFt. 6,252 SqFt Lot Size
Built in 2011 In Ground, Salt Water Pool
Sought after corner location in Garden District of East Shore w/pool! Reclaimed doors & brick work, extensive hardwoods newly refinished, fresh paint inside & out, formal dining w/butler's pantry & win...

 86 N Windsail Place \$1,650,000 Pending
The Woodlands, Texas 77381-3328
Single-Family Property, Traditional Style in Wldnds Village Panther Ck 33 in The Woodlands
MLS Number: 92409334 5 Bedrooms 5 Full and 1 Half Baths
Stories: 2 5,906 Bldg. SqFt. 28,545 SqFt Lot Size
Built in 1994 Heated, In Ground Pool
This beautiful home is on a lush .65 acre lot on Lake Woodlands. Traditional in style yet very open & welcoming for more transitional tastes. Windows internalize the outdoors beautifully & the flow of...

1 / 32 1 / 32



Current "gallery" view

 **Karen Dietz**
Technology Trainer - Triad Multiple Listing Service
REALTOR since 1981

Welcome Properties Map / Search homes in Randolph Co New All Disp

Previous · Next · 1-25 of 137 at 25 per page

 **4841 Staleys Dairy Road Liberty, NC 27298-8629**
MLS#: 821097 LP: \$207,900
Status: Active Beds: 4
Sub Type: Stick/Site Built Baths: 2/1
Story #: 2 SqFt: 2000 - 2400
Yr Blt: 2001 Subdiv: None
List Office: The Real Estate Shoppe

 **2875 Brookdale Road Asheboro, NC 27203-8212**
MLS#: 831224 LP: \$164,900
Status: Active Beds: 3
Sub Type: Stick/Site Built Baths: 2/1
Story #: 1 SqFt: 1300 - 1600
Yr Blt: 1968 Subdiv: None
List Office: RE/MAX Central Realty

 **647 Brown Trail Asheboro, NC 27205-7721**
MLS#: 831158 LP: \$272,900
Status: Active Beds: 3
Sub Type: Stick/Site Built Baths: 3/1
Story #: 2 SqFt: 2500 - 3000
Yr Blt: 1990 Subdiv: Pinecraft Village
List Office: RE/MAX Central Realty

 **6174 Walden Pond Road Pleasant Garden, NC 2731**
MLS#: 824042 LP: \$281,900
Status: Active Beds: 3
Sub Type: Stick/Site Built Baths: 2/1
Story #: 1.5 SqFt: 2300 - 2800
Yr Blt: 2004 Subdiv: Walden Pond
List Office: Keller Williams of Greensboro

 Mortgage Info

 Mortgage Info

 Mortgage Info

 Mortgage Info

New Gallery View

Home Page: Gallery View

 **Shonda Paul**
CoreLogic
Spaul@corelogic.com
Cell: 858-437-7922

Find a Home My Searches Favorites Messages My Agent

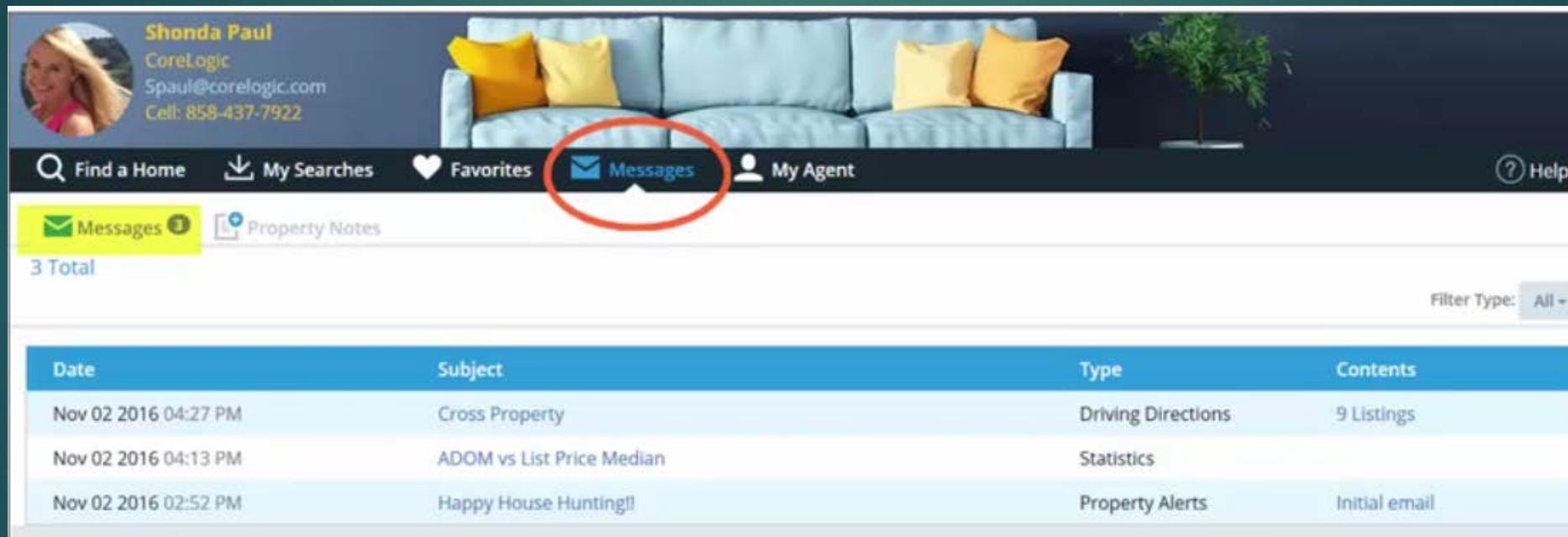
Jump to a location Start a New Search

99 Total

 1 / 32 \$1,579,000      1 / 32 \$1,650,000      1 / 32 \$1,575,000      1 / 25 \$1,298,000   

 1 / 32 \$1,300,000      1 / 32 \$1,675,000      1 / 32 \$1,495,000      2 / 8 \$4,299,000  

NEW: Client Collaboration: Message Page



Shonda Paul
CoreLogic
Spaul@corelogic.com
Cell: 858-437-7922

Find a Home My Searches Favorites Messages My Agent Help

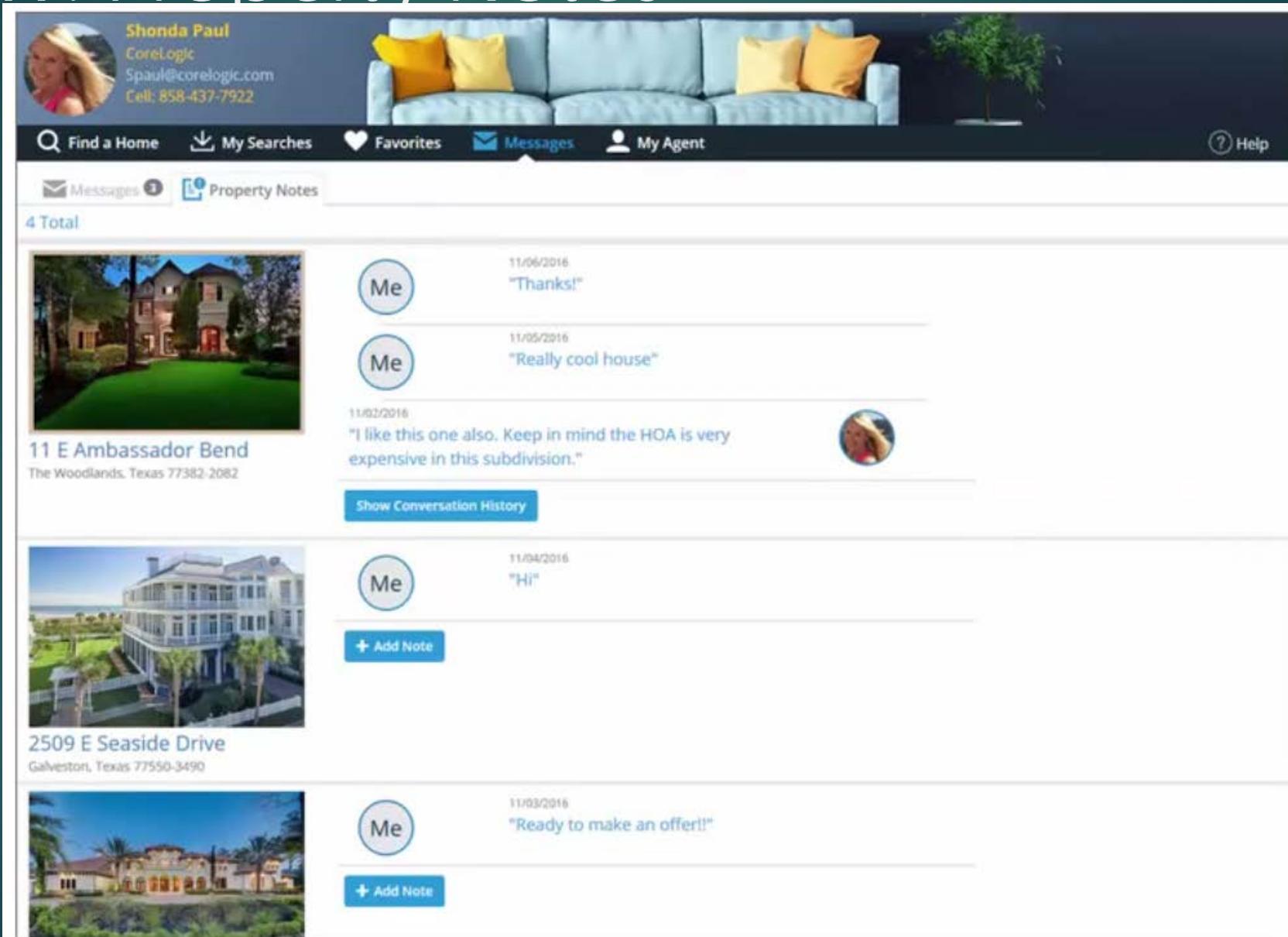
Messages 3 Property Notes

3 Total

Filter Type: All

Date	Subject	Type	Contents
Nov 02 2016 04:27 PM	Cross Property	Driving Directions	9 Listings
Nov 02 2016 04:13 PM	ADOM vs List Price Median	Statistics	
Nov 02 2016 02:52 PM	Happy House Hunting!!	Property Alerts	Initial email

NEW: Property Notes



The screenshot shows a real estate website interface with a dark header bar. In the top left, there is a profile picture of a woman and text: "Shonda Paul", "CoreLogic", "Spaul@corelogic.com", and "Cell: 858-437-7922". The top navigation bar includes links for "Find a Home", "My Searches", "Favorites", "Messages", "My Agent", and "Help". Below the header, there are two tabs: "Messages" (with 3 notifications) and "Property Notes". The "Property Notes" tab is selected, showing a list of 4 total notes. The notes are listed in reverse chronological order, with each note including a timestamp, the user ("Me" or "Shonda Paul"), and the note content. There are also "Show Conversation History" and "+ Add Note" buttons. Below the notes, there are three property cards with images and details: "11 E Ambassador Bend, The Woodlands, Texas 77382-2082", "2509 E Seaside Drive, Galveston, Texas 77550-3490", and a partially visible third property.

Shonda Paul
CoreLogic
Spaul@corelogic.com
Cell: 858-437-7922

Find a Home My Searches Favorites Messages My Agent Help

Messages 3 Property Notes

4 Total

11 E Ambassador Bend, The Woodlands, Texas 77382-2082

11/06/2016 "Thanks!"

11/05/2016 "Really cool house"

11/02/2016 "I like this one also. Keep in mind the HOA is very expensive in this subdivision."

Show Conversation History

2509 E Seaside Drive, Galveston, Texas 77550-3490

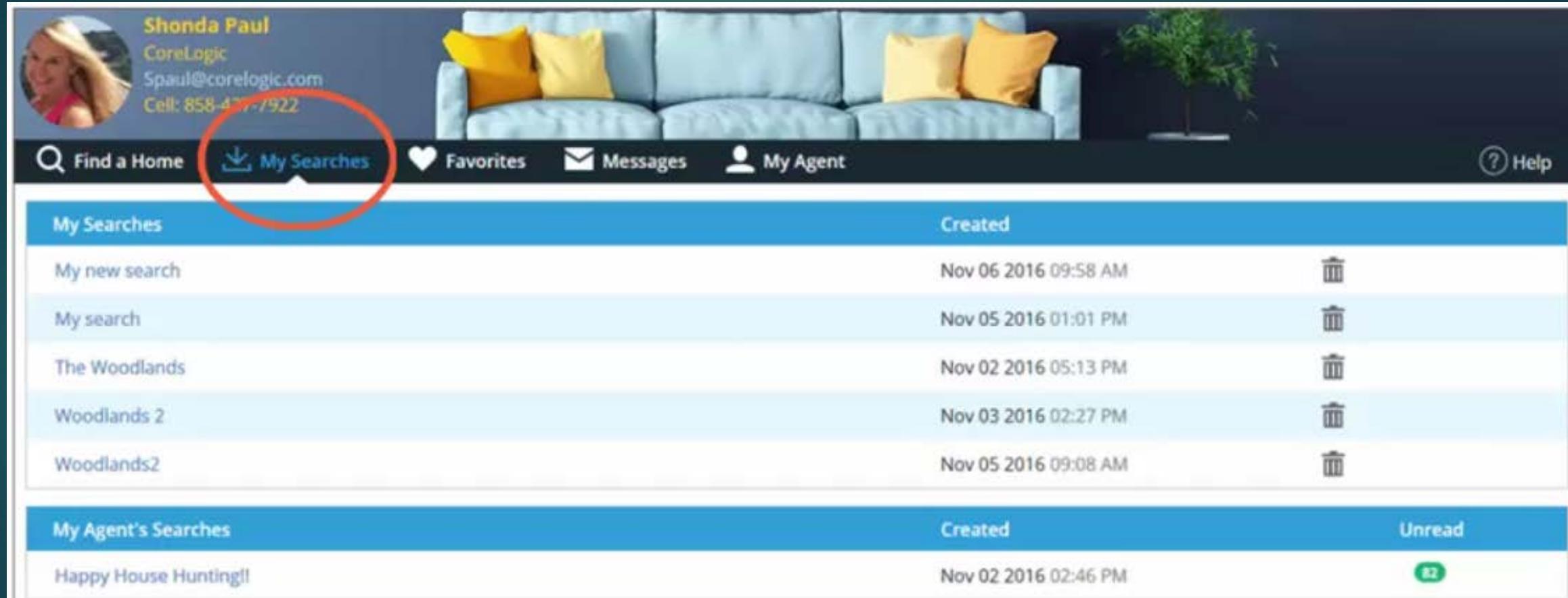
11/04/2016 "Hi"

+ Add Note

11/03/2016 "Ready to make an offer!!"

+ Add Note

Clients can access any searches that you've set-up



The screenshot shows a user interface for managing real estate searches. At the top, there is a header bar with a profile picture of Shonda Paul, her name, and contact information: CoreLogic, Spaul@corelogic.com, and Cell: 858-477-7922. Below the header are navigation links: Find a Home, My Searches (which is circled in red), Favorites, Messages, My Agent, and Help. The main content area is titled "My Searches" and displays a list of saved searches. Each search entry includes the search name, the date it was created, and a trash can icon for deletion. The search names listed are: My new search, My search, The Woodlands, Woodlands 2, and Woodlands2. Below this is a section titled "My Agent's Searches" which contains a single entry: "Happy House Hunting!!" with a date of Nov 02 2016 02:46 PM and a small green notification bubble with the number 82.

My Searches	Created	
My new search	Nov 06 2016 09:58 AM	
My search	Nov 05 2016 01:01 PM	
The Woodlands	Nov 02 2016 05:13 PM	
Woodlands 2	Nov 03 2016 02:27 PM	
Woodlands2	Nov 05 2016 09:08 AM	

My Agent's Searches	Created	Unread
Happy House Hunting!!	Nov 02 2016 02:46 PM	 82

Client: Starting a New Search Using Criteria

Shonda Paul

0 Filters Clear Apply Close

Criteria

Property Type

- Single-Family
- Townhouse/Condo
- Lots
- Multi-Family
- Country Homes/Acreage
- Mid/Hi-Rise Condo
- Rental

Listing Status

- Active
- Option Pending
- Pend Cont to Show
- Pending

New Construction

Price Min

No Min

Price Max

No Max

Beds Min

No Min

Beds Max

No Max

Square Feet Min

No Min

Square Feet Max

No Max

Location

Street Name

City

Zip Code

Subdivision

Geo Market Area

County

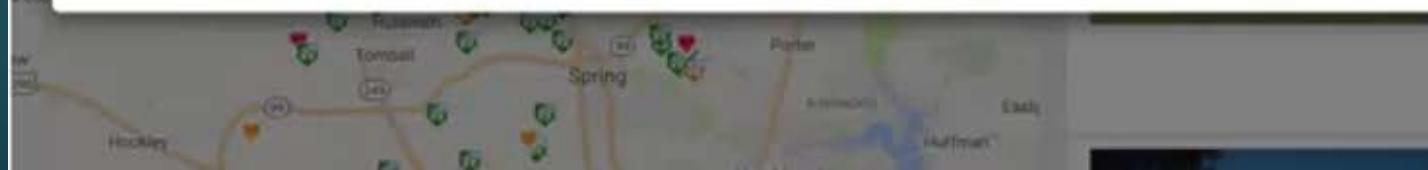
School District

MLS Number

Amenities

Private Pool No Private Pool Area Pool

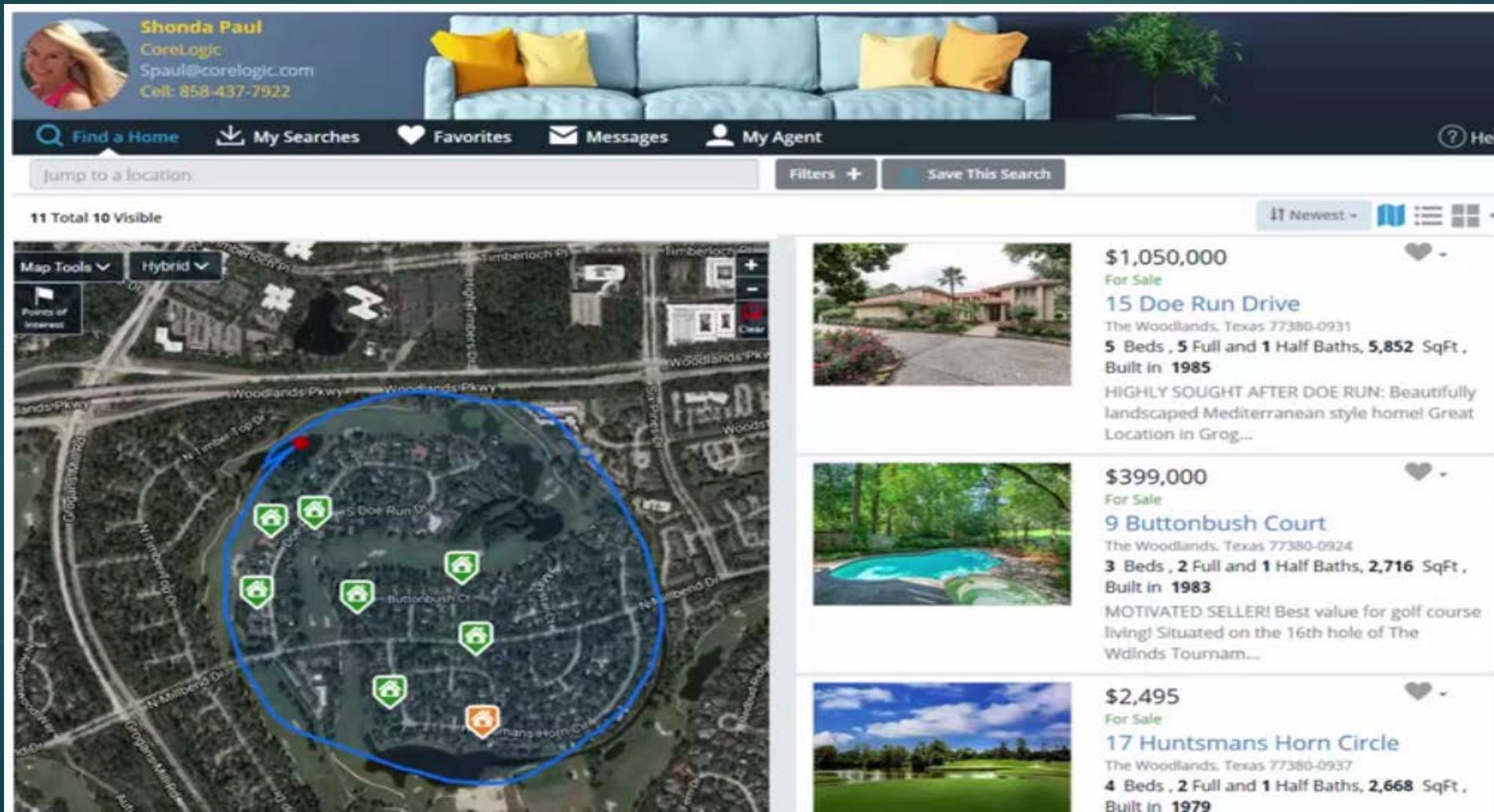
Clear Apply Close



Carlton Woods-Croix Custom Home just completed: Architectural marvel includes Tower, authentic Turre...

\$1,250,000

Clients may also draw shapes on a Map to find listings



The screenshot shows a real estate search interface with a map and a list of properties.

Map Tools: Points of Interest, Hybrid, Map Tools (with a blue circle drawn on the map).

Search Results: 11 Total 10 Visible

Properties Listed:

- 15 Doe Run Drive**
The Woodlands, Texas 77380-0931
5 Beds, 5 Full and 1 Half Baths, 5,852 SqFt, Built in 1985
\$1,050,000 For Sale
HIGHLY SOUGHT AFTER DOE RUN: Beautifully landscaped Mediterranean style home! Great Location in Grog...
- 9 Buttonbush Court**
The Woodlands, Texas 77380-0924
3 Beds, 2 Full and 1 Half Baths, 2,716 SqFt, Built in 1983
\$399,000 For Sale
MOTIVATED SELLER! Best value for golf course living! Situated on the 16th hole of The Wldnds Tournam...
- 17 Huntsmans Horn Circle**
The Woodlands, Texas 77380-0937
4 Beds, 2 Full and 1 Half Baths, 2,668 SqFt, Built in 1979
\$2,495 For Sale

Other NEW features with Matrix 7.0

- ▶ New Agent Headers
- ▶ New ways to be notified of your clients Portal activity – you will be able to be notified via email or text when a contact is active on their portal adding listing notes, saving favorites, etc.

Keep a look-out for announcements on the Matrix Home Page

 **News & Alerts**

 **Jun 16 - Map Change**
Matrix has changed its "Map" provider from Bing .

 **Jun 14 - Email Signature**

 **Hot Sheets**

Cross Property
Residential
Multi-Family
Vacant Land
Commercial
Lease



When we have Matrix 7.0



- ▶ Follow the instructions in News and Alerts
- ▶ Completely NEW Header choices
- ▶ Completely NEW Agent Profile
- ▶ Completely NEW Notification selections