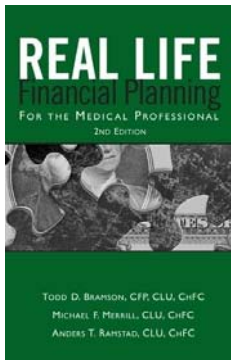


You Are Cordially Invited To Our Upcoming:

**Financial Planning Seminar
for Optometrists**

- Speaker:** Marshall Weintraub
Host: Finity Group, LLC
Date: Sunday, October 9th, 2016
Time: 12:00 pm
Location: TBD
Cost: No cost or obligation
(Lunch and Beverages provided)
RSVP: Email: accos.membership@gmail.com
Visit www.thefinitygroup.com to learn more



Primary Seminar Focus:

- Prioritizing your financial needs
- The three methods of diversifying a financial plan

Learning Objectives:

- Differentiate good debt vs. bad debt and learn how to calculate the cost of borrowing on a debt
- Identify types of risks you should insure with an insurance policy versus the risks you should self-insure
- Determine how to match your investments to your time horizons
- Identify the differences between pre-tax and post-tax retirement plans

About the Speaker: Marshall Weintraub is a member of Finity Group’s Medical Division in Seattle, WA and Portland, OR. He has developed a national financial planning practice specializing in helping physicians and other medical professionals reach their goals and achieve financial independence. As a regular keynote speaker at various teaching hospitals and medical groups throughout the country, he has built a reputation as an expert in financial planning for medical professionals. Marshall strives to build long-term relationships with clients based on the core values of trust, integrity, and service. His goal is to educate clients on the important aspects of financial planning so they can feel secure and make sound financial decisions.

**The information presented in this seminar should not be considered tax advice. You should consult your tax advisor regarding your own situation. Registered Representative, Securities offered through Cambridge Investment Research, Inc., a Broker/Dealer, Member FINRA/SIPC. Investment Advisor Representative, Cambridge Investment Research Advisors, Inc., a Registered Investment Advisor. Finity Group, LLC and Cambridge are not affiliated.*