

Bio

Karen McDade



Karen W. McDade, CFP®, AIF®, CDFA®
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Karen McDade has devoted more than 25 years to the financial services industry. She specializes in helping unravel the financial complexities that accompany retirement, inherited wealth, loss of spouse, divorce and other transitional moments in life. She is genuine in her unwavering dedication to helping other women build their financial acumen and philanthropic legacy.

Karen McDade is a CERTIFIED FINANCIAL PLANNER™(CFP®), has attained the ACCREDITED INVESTMENT FIDUCIARY® (AIF®) designation, which represents the industry's highest knowledge of fiduciary best practices, and is a CERTIFIED DIVORCE FINANCIAL ANALYST (CDFA®). Karen, also volunteers on the Financial Literacy Board for the Arizona Girl Scouts, helping tomorrow's female leaders understand fiscal responsibility.