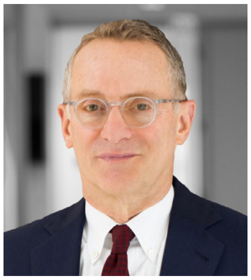
2018 ANNUAL INVESTMENT FORUM SPEAKERS

CFA Society Indianapolis

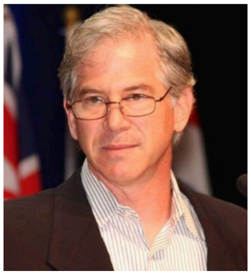


Howard Marks, CFA
Co-Chairman
Mr. Marks is co-founder and co-Chairman of Oaktree, where he spends most of his time determining and communicating regarding the firm's strategic posture. In addition to leading Oaktree, he is well known for the "memos to Oaktree clients" he has written over the last 28 years, and for his 2011 book, "The Most Important Thing." Mr. Marks holds a B.S.Ec. degree cum laude in finance from the Wharton School and an M.B.A. in accounting and marketing from the Booth School of Business of the University of Chicago. He is a CFA® charterholder; Vice Chairman of the Investment Committee of the Metropolitan Museum of Art; Chairman of the Board and the Investment Committee of the Royal Drawing School in London; and a member of the Investment Committee of the Edmund J. Safra Foundation.

Chen Zhao
Founding Partner
Mr. Zhao is Founding Partner and Chief Strategist of Alpine Macro. From 2015 to 2016, he was Co-Director of Macro Research at Brandywine Global Investment Management. Prior to Brandywine Global, Chen spent 23 years at BCA Research. As a Partner, Managing Editor and Chief Global Strategist, Chen developed and wrote BCA's China and Emerging Markets publications in the 1990s. Chen became the firm's Chief Global Strategist in the 2000s and was the author of BCA's flagship publication, Global Investment Strategy from 2005 to 2015. He holds an MA in economics from the Central University of Finance and Economics, was a visiting scholar at University of Illinois at Urbana-Champaign and pursued post graduate studies with a PhD candidacy at McGill University.

Richard Mathieson, CA,
Managing Director
Mr. Mathieson is a member of the Scientific Active Equity division within BlackRock's Active Equities Group. He is a Portfolio Manager responsible for global equity strategies. Prior to this, he led the Investment Strategy team in EMEA for Scientific Active Equity. Mr. Mathieson's service with the firm dates back to 2002, including his years with Barclays Global Investors (BGI), which merged with BlackRock in 2009. Prior to rejoining

BGI in 2008, Mr. Mathieson was an equity analyst for a specialist investment company focused on European financial stocks. Previously he was with BGI as a senior portfolio manager, where he was responsible for managing both long only and market neutral strategies.



Andy Fastow
Principal
Mr. Fastow was the Chief Financial Officer of Enron Corp. from 1998 through 2001. In 2001, Enron filed for bankruptcy protection. As a result of the bankruptcy, $40 billion of shareholder wealth and retirement savings was destroyed, thousands of people lost their jobs, and many businesses and institutions in Houston and elsewhere were adversely affected. In 2004, Mr. Fastow pled guilty to two counts of securities fraud, and was sentenced to six years in federal prison. Mr. Fastow is the only Enron executive that has taken full responsibility for his actions, and he has repeatedly and publicly expressed remorse. In addition to serving his prison sentence, Mr. Fastow forfeited far more money than he ever earned at Enron. He is credited with being the individual most responsible for helping to recover $6 billion for Enron shareholders. He currently serves as a Principal with KeenCorp, an artificial intelligence software firm, and he consults with Non-executive Directors, Management, Hedge Funds, and Auditors, in order to identify potentially critical finance, accounting, compensation, and cultural issues.

Jeffrey Sherman, CFA
Deputy Chief Investment Officer
Mr. Sherman joined DoubleLine in 2009, currently serves as the Deputy Chief Investment Officer and is a member of DoubleLine's Executive Management and Fixed Income Asset Allocation Committees. Additionally he serves as a portfolio manager for multi-sector strategies. Prior to DoubleLine, he was a Senior Vice President at TCW where he worked as a portfolio manager and quantitative analyst focused on fixed income and real-asset portfolios. Mr. Sherman assisted in developing real-asset strategies for TCW and was a portfolio manager overseeing several commodity funds. Prior to TCW, he was a statistics and mathematics instructor at both the University of the Pacific and Florida State University. He also taught Quantitative Methods for Level I candidates in the CFALA/USC Review Program for many years. Mr. Sherman holds a BS in Applied Mathematics from the University of the Pacific and a MS in Financial Engineering from the Claremont Graduate University. He is a CFA Charterholder.

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