

2017 HEART Tax Credit Form

Complete this Form to authorize Georgia HEART to submit your application to the Georgia Department of Revenue ("DOR") on the first business day of January 2017 for a 2017 Tax Credit

Send to Georgia HEART by emailing to: heart@georgiaheart.org
or faxing to: 1-877-478-4625

Please complete the following fields:

Give your rural hospital donation a booster shot!

| Select Tax Filing Status | Tax Credit Limit |
|---|--|
| <input type="checkbox"/> Individual Filer | 70% of the amount contributed or \$2,500 per tax year, whichever is less |
| <input type="checkbox"/> Married Filing Jointly | 70% of the amount contributed or \$5,000 per tax year, whichever is less |
| <input type="checkbox"/> C Corporation or Trust | 70% of the amount contributed or 75% of your Georgia income tax liability, whichever is less |

Taxpayer's Name: _____ SSN: _____

Spouse's Name: _____ SSN: _____

Address: _____ Phone: _____

City: _____ State: _____ Zip: _____ E-mail: _____

Contribution Amount: _____ 75% of estimated GA income tax liability: _____
(for C Corps & Trusts only)

**Note: Only 70% of your contribution amount qualifies for a tax credit. To obtain the maximum credit, you must donate more than the maximum tax credit amount. For example, to be eligible for the maximum \$5,000 tax credit, a married couple filing jointly would need to contribute \$7,143. Please consult your tax advisor.*

Designated Rural Hospital Organization: _____

Authorization:

I authorize Georgia HEART to submit my 2017 HEART Form to the GA DOR; I commit to making payment in 2017; and I commit to funding my full approved contribution amount within 60 days of DOR approval.

With taxpayer authorization, Georgia HEART will submit this application to the GA DOR for pre-approval. The GA DOR has 30 days to provide approval to the taxpayer. Once DOR approval has been received, the taxpayer will have 60 days to submit payment made payable to their designated Rural Hospital Organization and sent to Georgia HEART for deposit or credit to the hospital's account.

Thank you for submitting your 2017 HEART Tax Credit form!