



Minnesota Chapter, Tax Executives Institute, Inc.
35th Annual President's Seminar
Minneapolis Convention Center
April 24 & 25, 2018



Tuesday

7:00 Registration Lower Level
Continental Breakfast Lower Level

General Sessions - Lower Level L100 ABCHIJ
Committee Chairs: Tony Valento, Federal
& Teri Searles, IRS Affairs

General Sessions - Lower Level L100 ABCHIJ
Committee Chairs: Arne Espeseth, Corporate Tax
Management; Tony Valento, Federal
& Ryan Hoff, Financial Reporting

8:00 Welcome
Jason Saathoff - TEI Minnesota Chapter President 2017-2018

8:10 TEI National Update
Eli Dicker, Executive Director, Tax Executives, Institute

8:20 Tax Reform: A View From Washington
Storme Sixeas & Boake Munsch, Deloitte

9:20 Networking Break
Please visit vendors on the lower level

9:40 IRS Controversy Update
Baker McKenzie - George Clarke, Mireille Oldak

10:40 Networking Break
Please visit vendors on the lower level

11:00 Ken Kies, Federal Policy Group
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12:00 Break for Lunch

12:15 Luncheon and Speaker Mezzanine
Colleen Rowley, FBI Whistleblower

1:30 CTO Roundtable - Moderated by Arne Espeseth, Protolabs
Orbital ATK - Tony Valento; Nilfisk - Laura Bethke; Deluxe - Brian Nordling

2:30 Networking Break
Please visit vendors on the lower level

3:00 ASC 740 Automation
RSM - Elizabeth Sponsel, Matt Sontag

4:00 Session Ends

4:15 Reception Lower Level
Food, Beverages, Door Prizes



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Concurrent Session
International - Lower Level L100 DEFG
 Committee Chair: Todd Horsager, Compass Strategic Investments,

8:00 International Tax Update Including Tax Reform
 Kyle Cannon, Greg Walker, EY

9:10 Networking Break
 Please visit vendors on the lower level

9:30 International Country Tax Updates on Japan & Switzerland
 Patrick Lee, Linda Ng, Moise Schoenmann, Deloitte

10:30 Networking Break
 Please visit vendors on the lower level

10:50 International Tax & Transfer Pricing Controversy Update
 With IRS & Non-U.S. Tax Authorities
 Mike Danilack, PwC

12:00 Break for Lunch

12:15 Luncheon Mezzanine
 MN Chapter Meritorious Service Award Presentation (Ted Nistler, Presenter)
 Prepare + Prosper Donation
 MBT Program Update, Paul Gutterman, Director, MBT Program
 Maureen Pechacek
 MBT Scholarship Awards

General Sessions - Lower Level L100 ABCHIJ
 Committee Chairs: Megan Brigger, Emerging Tax
 Professionals & Tony Valento, Federal

1:30 Generational Differences in the Workplace
 TEI National Emerging Professionals Committee

2:30 Current Developments in Fringe Benefit and Payroll Tax Issues
 Mary Hevener, Morgan, Lewis & Bockius LLP

3:30 Closing Remarks / Adjourn

Concurrent Session
State Income Tax - Lower Level L100 ABCHIJ
 Committee Host: Matt Saunders, 3M

8:00 State Income Tax Update
 PwC - Maureen Pechacek, Dave Buschko, Gina Ceola

9:10 Networking Break
 Please visit vendors on the lower level

9:30 Handling Tax Controversy to Win
 McDermott Will & Emery - Steve Kranz

10:30 Networking Break
 Please visit vendors on the lower level

10:50 Tax Reform at the State Level: What's Next?
 KPMG - Harley Duncan & Jodie Scott

12:00 Break for Lunch

Concurrent Session
State Non-Income Tax - Mezzanine M101 ABC
 Committee Host: Jessica Nowlin, Best Buy

8:00 E-Fairness and Nexus: The Online Sales Tax Battle
 McDermott Will & Emery - Steve Kranz; KPMG - Harley Duncan; Avalara - Scott Peterson

9:10 Networking Break
 Please visit vendors on the lower level

9:30 Use Tax Issues with Cloud Transactions - There's No App for That
 Kranz & Associates -Carolynn Kranz

10:30 Networking Break
 Please visit vendors on the lower level

10:50 U.S. Indirect Tax Update
 EY - Michael Wasser & Kevin Boyer

12:00 Break for Lunch