



**You need an  
estate plan.  
Yes, you.**

## You're Invited

When it comes to your estate, even if you've taken no action at all, you have an estate plan. Your "default plan" may be determined by the laws of your state.

Join us for our presentation *Script Your Family's Future: Why You Need an Estate Plan*. We'll discuss strategies you may want to consider when planning your estate, including:

- How your assets are distributed to your family
- Who will take care of your minor or special needs children
- Who will make medical or financial decisions for you if you can't make them yourself

JulieAnn Calareso from The Shevy Law Firm LLC will be available to answer questions.

**We hope you and a guest will join us. Please call Lisa Pett at 518-459-2271 by April 13, 2018.**



**Lisa B Pett**  
Financial Advisor  
116 Wolf Road  
Albany, NY 12205  
518-459-2271

**Tuesday, April 17, 2018 @ 4:00 PM**

**William K Sanford Town Library:  
629 Albany Shaker Rd, Albany,  
NY 12211**

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