

# LEAD THE WAY

2017 AMERICAS CLIENT CONFERENCE • DALLAS • SEPTEMBER 13 - 14

## Pre-Conference Workshops

AssignmentPro training takes place before the conference for clients looking to advance their skills and knowledge of AssignmentPro. This intermediate level training is geared towards super users or system admins and requires attendees to have a good working knowledge of AssignmentPro and basic data relationships. Bring your laptop for hands-on learning!  
**Cost for the ½ day of training is \$100 per attendee (paid upon registration).**

TIME		COURSE	DESCRIPTION	PREREQUISITES
8:00	8:30	Registration & Breakfast		
8:30	9:30	User Reports	Learn how the more advanced user report features including complex SQL logic, CALC fields, HTML linking and advanced filters can be used to drive more productive reporting and in turn make your team more informed. These functions will flow into follow on classes around Widgets and Custom Calculations.	Attendee has a strong understanding of basic filter usage, basic CALC and SQL fields, and data management as well as user report types.
9:45	10:45	Widgets	Learn how to use more advanced user report features to influence widget output and intuitively aggregate data. Get hands-on training on how to use HTML to customize widgets and more.	Attendee has a strong understanding of user reports and can write complex user reports with SQL and CALC fields on their own.
11:00	12:00	Custom Calculations	Discover how to use user reports to bring data into a custom calculation. See how you can use data and look ups within the calculation for additional analysis and gain a complete understanding of how to test and troubleshoot custom calculations.	Attendee has a strong to advanced understanding of Excel and a can write complex user reports with SQL and CALC fields on their own.

## Preliminary Client Conference Agenda

This provides the conference schedule as it stands currently, and as such is subject to change. We will be updating this as speakers and sessions become finalized. Check the conference site for the latest agenda.

1:00	1:15	<b>Welcome &amp; Conference Opening</b>
		<b>GENERAL SESSION</b>
1:15	2:00	<b>Icebreaker / Get to know your peers</b> Join your peers in this open discussion to share insights and innovative ideas on how your organization is leading the way in Global Mobility best practices.
2:00	3:00	<b>Equus Integrated Ecosystem &amp; Employee Portal</b> This session demonstrates Equus Ecosystem integrations and provides real world examples of how vendors and clients are integrating their systems with AssignmentPro to streamline processes, achieve real-time visibility while enhancing the employee experience.

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3:00	3:30	Break	
3:30	4:15	<b>The Equus Ecosystem Vendor Roundtables</b> Eager to integrate with your vendors and take advantage of real-time data updates through the Equus Ecosystem? This working session will help you understand the key considerations in implementation and prepare you for the crucial first steps for vendor integration.	
4:30	5:15	<b>Building Connections that Matter</b> The new Mobile Employee Experience is here. Understand what you need to do to start taking advantage of this exciting new feature.	
5:30	7:30	Reception	
THURSDAY, SEPTEMBER 14, 2017			
		GENERAL SESSION	
8:30	9:15	<b>Product Roadmap:</b> Join us as we look towards the future and discuss new solutions and enhancements to help improve your global mobility program.	
tracks		STRATEGIC TRACK	PRACTICAL TRACK
9:30	10:15	<b>Equity Compensation Considerations in Managing your Global Assignees</b>	<b>Tailoring Cost Estimate Templates for Evolving Tax Policy Needs</b>
10:15	10:45	Break	
10:45	11:30	<b>Core/Flex Strategies</b>	<b>Using New Functionality to Solve Business Challenges</b>
11:45	12:30	<b>Business Travelers &amp; Immigration</b>	<b>The Benefits of Company User Tables and Pages</b>
12:30	1:45	Lunch	
1:45	2:30	<b>Tax Implications with Business Travelers and Short-term Assignments</b>	<b>Making Excel Merge Documents Work for You</b>
2:45	3:30	<b>Predictive Analytics &amp; Modelling in an Uncertain World</b>	<b>Building Connections that Matter</b>
		GENERAL SESSION	
3:45	4:15	<b>Conference Closing and Action Plan</b>	