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## Leaving A Legacy to JESPY House: *Meaningful Planned Gifts for the Future*

Gifts of all kinds support the important work of JESPY House, including planned gifts. Planned gifts provide a way for JESPY to plan for its future while providing you with the satisfaction of knowing your gift will live on by helping adults with learning and developmental disabilities live productive, independent lives.

**Bequests** through your will are very attractive planned gifts because they allow you to keep your assets in your control during your lifetime and there are no limits to the amount you can bequeath to your beneficiaries. To ensure that your wishes are realized after you are gone, be sure to update your will or estate plan periodically.

As you review your plans you may find that giving through your will is a convenient way to leave a lasting legacy to JESPY House. After providing for loved ones, you may decide to leave a specific amount, a percentage of your estate or what remains after others you choose have been remembered. *We strongly encourage you to get professional legal and financial counsel to ensure your exact intentions are followed and realized.*

Other meaningful options to consider include naming JESPY House as the beneficiary of your **life insurance policy** or **retirement plan assets** such as an **Individual Retirement Account** or **pension plan**.

For more information, or to set up a confidential meeting, please contact Audrey Winkler, Executive Director at 973-762-6909 or [awinkler@jespy.org](mailto:awinkler@jespy.org) or complete and return the form below to JESPY House.

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YES! I would like to meet to learn more about a planned gift to JESPY House. Please contact me.

Name: \_\_\_\_\_

Address: \_\_\_\_\_

City/State/Zip: \_\_\_\_\_

Email: \_\_\_\_\_

Best Phone Number/Time to Call: \_\_\_\_\_

Relation to JESPY House: \_\_\_\_\_

*JESPY House, Inc. is a 501 (c) (3) nonprofit organization and our Federal Tax ID # is 22-2186490.*