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Planned Gifts to JESPY House That Can Have An Impact Now!

Gift of Stock, Bonds or Mutual Fund Shares

If you want to make a meaningful gift to JESPY consider a gift of **publicly traded stock, bonds or mutual fund shares rather than cash**. Gifting appreciated assets you have held for a year or more has true tax advantages--

- You can eliminate capital gains taxes on the securities you donate
- You can receive a federal income tax charitable deduction based on the current fair market value of the securities on the date of the gift (depending on your tax situation).

You will derive a greater tax benefit if you make your gift of **appreciated assets directly** to JESPY House through our pre-qualified broker rather than selling them first and then donating the proceeds.

IRA Charitable Rollover

If you are age 70 ½ or older, consider an **IRA Charitable Rollover** or a Qualified Charitable Distribution which allows you to make direct or outright gifts of up to \$100,000 a year from an IRA to a qualified charity.

For more information, or to set up a confidential meeting, please contact Audrey Winkler, Executive Director at 973-762-6909 or awinkler@jespy.org or complete and return the form below to JESPY House.

_____**YES!** I would like to meet to learn more about a planned gift to JESPY House.
Please contact me.

Name: _____

Address: _____

City/State/Zip: _____

Email: _____

Best Phone Number/Time to Call: _____

Relation to JESPY House: _____

JESPY House, Inc. is a 501 (c) (3) nonprofit organization and our Federal Tax ID # is 22-2186490.