



### **Speaker Biography for Continuing Education Program**

Program Sponsor: Society of Financial Service Professionals - Twin Cities

Program Date: Thursday, December 7, 2017

Program Topic: **Tax Update 2017**

Speaker: Scott M. Nelson

### **Biography:**



Scott M. Nelson  
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Scott Nelson, Attorney and CPA assists individuals and closely-held businesses with tax, business and all aspects of estate planning. He counsels business owners on business succession and coordinated estate planning, and advises families on transfer of assets and legacy planning during lifetime or upon death. His practice includes advice to trust and estate fiduciaries (trustees and executors), beneficiaries and charitable organizations. Scott is a Fellow of the American College of Trust and Estate Counsel and an active member of its Fiduciary Income Tax Committee, past chair of the MSBA Probate & Trust Law Council and its Legislation Committee, serves as an advisor to planned giving officers, has served as a board member or officer for various professional and non-profit organizations, and is a frequent faculty member and guest speaker on estate and tax planning issues.

Scott is a former Trustee of the MSBA LawPAC and a Board member of the MNCPA Political Action Committee, and an MSBA Assembly member. Scott recently retired as a Board member and Treasurer of the Minnesota Independent School Forum. He is Past President of the CPA Monday Tax Forum and Hennepin County Bar Association Tax Section, and former Board member of the MNCPA. He is a member of the MSBA and MSBA-Probate & Trust Section Legislation Committees, the MNCPA Government Relations Council, American Institute of Certified Public Accountants, American Academy of Attorney-CPAs, and the Twin Cities Financial and Estate Planning Council.