

FSP-Twin Cities Program Calendar July 2017 through June 2018								
Year	Month	Date	CE	Timing	Location	Notes	Title	Speaker
2017	July	13	CE = 0	4 - 7 PM	Utepil Brewing	FSP-TC Social	Social	N/A
2017	August	3	CE = 3 Ethics	Breakfast	Hellmuth & Johnson	FSP-TC Monthly Program	Professional Ethics in Practice	John Comer, CFP® Comer Consulting, LLC
2017	September	20	CE = 1 Standard	Lunch	Midland	Alliance of Professional Associations	Exit Planning: A Guide to the Process	Dyanne M. Ross-Hanson, CFP®, CLU, ChFC Exit Planning Strategies LLC
2017	October	5	CE = 1.5 Standard	Lunch	Midland	FSP-TC Monthly Program	Health Insurance. Reformed.	Alison Kraus Shoreline Insurance
2017	November	2	CE = 1.5 Standard	Breakfast	Hellmuth & Johnson	FSP-TC Monthly Program	Grow Your Business with Charitable Planning	Luther Ranheim, The Saint Paul Foundation and Minnesota Community Foundations & Dana J. Holt, JD, RICP, AEP, Holt Consulting
2017	December	7	CE = 1.5 Standard	Lunch	Midland	FSP-TC Monthly Program	2017 Tax Update	Thomas McCarr, J.D., CPA
2018	January	18	CE = 1 Standard	Lunch	Doubletree Brooklyn Center	Alliance of Professional Associations	The Technology Catalyst	Jeremy Hallet Hallet Financial
2018	February	1	CE = 1.5 Standard	Breakfast	Hellmuth & Johnson	FSP-TC Monthly Program	Business Valuation	Jeff Johnson, Mariner Wealth Advisors
2018	February	15	CE = 0	5:00 PM - 7:00 PM	Norseman Distillery 451 Taft NE, Mpls.	Centers of Influence Networking Social	No fee. Pay-your-own. Great networking!	N/A
2018	March	1	CE = 1.5 Standard	Lunch	Midland	FSP-TC Monthly Program	What is Best: Traditional C Corporation, an S Election, or an LLC Taxed as a Partnership	James S. Aussem, JD, AEP Cavitch Familo & Durkin Co., LPA
2018	March	14	CE = 0	5:00 PM - 7:00 PM	Punch Bowl Social 1691 Park Place Blvd., Minneapolis, MN, 55416	Centers of Influence Networking Social	No fee. Pay-your-own. Great networking!	N/A
2018	April	5	CE = 1.5 Standard	Lunch	Midland	FSP-TC Monthly Program	7 Insider Tips to Late Stage College Planning	Cozy Wittman, College Inside Track
2018	April	19-20	TBD	Conference	Hyatt Regency Bloomington	Summit for Insurance & Financial Advisors	See Schedule	See Schedule
2018	April	20	CE = 0	3:00 PM - 5:00 PM	Hyatt Regency Bloomington	Centers of Influence Networking Social	Social: No fee. Pay-your-own. Great networking!	N/A
2018	May	3	CE = 1 Standard	Lunch	Dakota Lodge	FSP-TC Monthly Program	Navigating the New Fixed Income Markets	Paul Blomgren, Nuveen
2018	May	9	TBD	Dinner	Golden Valley Country Club	Joint FEI/FSP program	CARDIAC ARREST: Five Heart-Stopping Years as a CEO on the Feds' Hit-List	Howard Root, recently-retired CEO of Vascular Solutions, Inc.
2018	June	7	CE = 1.5 Standard	Lunch	Midland	FSP-TC Monthly Program	Retirement Distributions	Scott Oeth, Cahill Financial Advisors, Inc.

FSP Breakfast Timing: (1.5 Credits)

7:00 AM Arrival
7:15 AM Breakfast buffet open
7:30 AM Chapter Business
8:00 AM – 9:30 AM Program

FSP Lunch Timing: (1.5 Credits)

11:00 AM Arrival
11:15 AM Lunch buffet open
11:30 AM Chapter Business
12:00 PM – 1:30 PM Program

Location addresses:

Hellmuth & Johnson: 8050 West 78th Street, Edina, MN 55439
Midland Hills Country Club: 2001 Fulham Street, Roseville, MN 55113
Dakota Lodge: 1200 Stassen Lane, West St. Paul, MN 55118
Hyatt Regency Bloomington, 3200 E. 81st Street, Bloomington, MN 55425