

Programs Corner – Jenny Hood, CFP®

Thank you to everyone who came to the ethics presentation in August. Debbie Grose did a great job presenting and also facilitating some thought provoking discussions. And thank you to Networking Solutions, one of our Gold Sponsors, for hosting such a fun networking mixer afterwards. The event was definitely a success!

I cannot believe that we are coming to the end of 2016. I have thoroughly enjoyed my time as the Programs Director. I have enjoyed seeing our meetings full of energy and having discussions with our members about what would make for great presentation topics.

A lot was accomplished in 2016:

- We had a very successful offsite lunch meeting in Roseville
- Meeting attendance is up over 16% since last year
- We were able to offer ethics CE in a new and fun way
- We had our first sponsor-hosted networking event

And there is still more to look forward to before we close out 2016! Our October meeting will cover a practice management topic that will help us take our business from invisible to invincible. In November, the topic will revolve around finding the best retirement plan for your clients. And finally, for December, our last meeting of 2016, we will have PIMCO host a speaker. We are hoping to make December a meeting to remember. We want to close out 2016 in a celebratory style and give thanks to our members for their support and congratulate our board on all of their hard work. I look forward to seeing you throughout the rest of the year!