



CONFERENCE AGENDA

Session(s) are subject to change. More detailed session descriptions and locations are forthcoming.

★ Indicates a session available during multiple timeslots.

Tuesday, August 1st

8:30 – 5:00 pm	NAGGL Training Day 1	“Closing and Funding the SBA Loan” – This is a 2-day course offered by NAGGL designed for anyone who prepares loan closing documents and coordinates key participants and events during loan closing. Additional fee & separate registration applies. To register or for more details, click here.
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Wednesday, August 2nd

8:30 – 5:00 pm	NAGGL Training Day 2	“Closing and Funding the SBA Loan” (see above)
8:30 – 4:30 pm	NADCO Training	“SBA 504 Basics for Bankers” – This is a 1-day course offered by NADCO designed to give a complete overview of the SBA 504 loan program, one of the best tools to strategically grow loan portfolios and simultaneously mitigate risk. Additional fee & separate registration applies. To register or for more details, click here.
1:00 – 6:00 pm	Conference Check-In & Registration	Exhibitors & Attendees may pick up your conference materials
1:00– 5:00 pm	Exhibitor Setup	Exhibitors may setup during this time (check in with us first)
5:00 – 6:30 pm	44 Business Capital Welcome Networking Mixer	Network with fellow attendees while we kickoff the conference. Reception includes food and drinks and is included with conference registration and spouse registration. <i>*Must have conference badge for admission so check in with us first*</i>
7:10 pm	Red Sox Baseball Game	Optional for those with pre-purchased tickets (<i>must check in at Registration Desk by 6:00 pm to get your tickets</i>). Game is at Fenway Park – <i>plan to leave at least 30 minutes to travel to game.</i>

Thursday, August 3rd

7:30 – 8:45 am	Breakfast with Exhibitors	
8:45 – 9:00 am	Conference Welcome	A brief word from our Diamond Sponsor, 44 Business Capital
9:00 – 10:15 am	General Session	SBA HQ Updates
10:15 – 10:45 am	Break with Exhibitors	

Thursday, August 3 rd		
10:45 – 12:00 pm	Breakout Sessions	<i>Credit Underwriting the “SBA Way” ★</i> <i>504 Refi & New Ways to Use the Program</i> <i>SBA Construction Risk Management Knows No Bo(u)nds!</i> <i>Get it Right the FIRST Time – Guaranty Package Submission & Wrap-Up</i>
12:00 – 1:15 pm	Keynote Luncheon	TBD
1:30 – 2:45 pm	Breakout Sessions	<i>OCRM is Coming! ★</i> <i>SBA 504 – What Happens After Closing?</i> <i>7(a) Policy Update – All the Changes You NEED to Know ★</i> <i>Let’s Get Down to Business: Appraisals & Change of Ownership</i>
2:45 – 3:15 pm	Break with Exhibitors	
3:15 – 4:30 pm	Breakout Sessions	<i>Credit Underwriting the “SBA Way” ★</i> <i>Navigating the Waters of 7(a) Secondary Market Sales</i> <i>Navigating the Landscape of 504 Secondary Market Sales</i> <i>Servicing & Liquidation – Maintaining your Guaranty Post-Closing and Beyond ★</i>
5:30 – 8:00 pm	Dinner, Drinks & Improv	Join us for this INCLUDED offsite event at <i>Laugh Boston</i> for great food, drinks, networking AND an improv show! This is a private event just for our group, so badges are a MUST – don’t forget yours as it is your ticket for admission!

Friday, August 26th		
7:30 – 8:45 am	Breakfast with Exhibitors	
8:45 – 10:15 am	General Session	<i>“Smash the Box”</i>
10:15 – 10:45 am	Break with Exhibitors	
10:45 – 12:00 pm	Exhibitor Breakdown	
10:45 – 12:00 pm	Breakout Sessions	<i>Equity Injection & Closing Due Diligence – Is Your Checklist Complete?</i> <i>OCRM is Coming! ★</i> <i>7(a) Policy Update – All the Changes You NEED to Know ★</i> <i>Servicing & Liquidation – Maintaining your Guaranty Post-Closing and Beyond! ★</i>