

Saturday, December 3, 2016

Please note: The UnProgram has SEPARATE CLE ACCREDITATION for Friday & Saturday in 2016.

8:00 a.m.	Registration
8:15 a.m. – 9:00 a.m.	Breakfast with Exhibitors
9:00 a.m. – 10:00 a.m.	Welcome Chairs, Elizabeth Maykut & Laurie Ohall Introduction Cary Moss, AFELA President Task Force Update
10:00 a.m. – 10:15 a.m.	Break with Exhibitors
10:15 a.m. – 11:30 a.m.	CONCURRENT WORKSHOPS – SESSION 1 <ol style="list-style-type: none">1. Spousal Refusal - Kevin Staas & Greg Kaiser2. Probate: From Start to Finish - Linda Solash Reed & Amy McGarry3. ABLE Act - David Lillesand4. Lady Bird Deeds and Unexpected Title Issues - Len Mondschein5. Cutting Edge Medicaid Techniques - Heather Kirson6. Advanced Guardianship: Thinking Outside the Box - Victoria Heuler
11:35 a.m. – 12:50 p.m.	CONCURRENT WORKSHOPS – SESSION 2 <ol style="list-style-type: none">1. Medicaid Basics: The Medicaid Application - Steve Quinnell2. Will Contests: How to Spot Them and How to Avoid Them - Kelly O'Keefe3. Fiduciary & Digital Assets - Noelle Melanson4. Elder Exploitation - Shannon Miller5. Resident's Rights and Improper Discharge - Ray Piccin6. Homestead: What You Need to Know to Keep You Out of Trouble - Amy Fanzlaw
1:00 p.m. – 2:20 p.m.	LUNCHEON & AFELA ANNUAL MEETING
2:25 pm – 3:40 pm	CONCURRENT WORKSHOPS – SESSION 3 <ol style="list-style-type: none">1. Understanding the Legal Algorithms (AVVO & SuperLawyers) and the Impact on Your Practice - Audrey Ehrhardt2. Special Needs Trusts - Travis Finchum3. Income Producing Property & Procedures for Escrowing Money - Kara Evans4. Basics of Income Taxation - Mike Jorgensen5. VA A&A Benefits: Application Process - Javier Centonzo6. Cutting Edge Medicaid Techniques - Heather Kirson
3:45 p.m. – 5:00 p.m.	CONCURRENT WORKSHOPS – SESSION 4 <ol style="list-style-type: none">1. Medicaid Basics: The Medicaid Application - Steve Quinnell2. Serving the Disabled Client: Guardian Advocacies and Planning - Steve Hitchcock3. Practice Management - Richard Meyer4. Estate Planning with Minor Children and/or Blended Families - Amy Fanzlaw5. Medicaid Planning Strategies Utilizing Annuities - Thomas Krause