

# **The Current Tax Plan Vs. Proposed Tax Reform**

## ***Does This Really Benefit Me?***

Hosted by:



**CCMS Premier Circle of Friends vendor**

**Please join our Webinar on one of the following dates**

Thursday, Nov. 30<sup>th</sup> 5:00 p.m. Eastern Time

Tuesday, Dec. 5<sup>th</sup> 5:00 p.m. Eastern Time

Thursday, Dec. 7<sup>th</sup> 1:00 p.m. Eastern Time

Thursday, Dec. 7<sup>th</sup> 6:30 p.m. Eastern Time

Friday, Dec. 8<sup>th</sup> 1:00 p.m. Eastern Time

**Email CCMS to RSVP**

**Cost: FREE**

**The Trump tax plan is finally here! And if you listen to the media, successful Americans such as yourself are going to benefit the most. But a quick look under the hood reveals that sentiment to be more fiction than fact. Please join us for a Webinar on how the proposed Tax Reform passed by the House will affect you as a business owner and how this compares to the Current Laws in the Tax Code.**

**Watch our video: [Trump Tax Comparison](#)**

As a business owner, income taxes are one of your largest liabilities, if not your largest. You know there are strategies available to help reduce that number, but you just don't know what they are, how to implement them, or who to trust to help you. *Capital Preservation Services*, a national tax consulting firm has been nationally recognized and is vetted by some of the top Dental, Medical, Optometric, and business associations in the country.

### ***About Your Presenters***

#### **T. Walton Dallas, J.D. LL.M. (Taxation)**

Bachelor of Professional Accountancy from Mississippi State University, J.D. from the University of Mississippi, School of Law and an LL.M., Masters of Tax, from Southern Methodist University. Walt Dallas has practiced as an attorney for approximately 33 years in the areas of income tax planning, estate tax planning, business succession planning, trust administration, estates, probate, estate planning, corporations, partnerships, limited liability companies, asset protection, tax litigation, and related areas.

#### **J. Todd Mardis, President, Capital Preservation Services**

In 2004, Todd formed Capital Preservation Services in Flowood, Mississippi. Capital Preservation Services has since grown into a tax consulting firm with multiple locations in Mississippi, Florida, Wisconsin, Utah, and Alabama with over 10 advisors. The firm places a high degree of focus on income tax planning for clients paying in excess of 60K in Federal Income Taxes. Todd has over 20 years of experience in the financial services industry primarily serving business owners, physicians, and those in the dental profession.

**IRS CIRCULAR 230 Disclosure.** We inform you that any U.S. tax advice in this communication (including attachments) is not intended or written to be used, and cannot be used, by any person for the purpose of avoiding any penalties that may be imposed by the internal revenue service.