

PHYSICIAN ASSET PROTECTION PLANNING SEMINAR

Learn How To Help Protect Your Assets From Lawsuits And Creditors (Updated and Revised Topics for 2018)

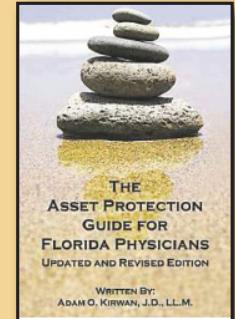
How the new **“TAX CUTS AND JOBS ACT OF 2017”** has changed the landscape **(in a positive way)** for Asset Protection Planning.

Funding trusts to accomplish asset protection and estate planning has just gotten a lot easier thanks to this new legislation. This change in tax code is not permanent and will sunset in 2025, however it could be subject to change much earlier than this pending the outcome of the Presidential election in 2020.



Adam O. Kirwan, J.D., L.L.M., Attorney and author of the books *The Asset Protection Guide for Florida Physicians* and *The Asset Protection Guide for Florida Residents*, will present on the following topics:

- Learn how the new Tax Cuts and Jobs Act of 2017 can help you potentially protect assets from current creditors without violating the Fraudulent Conveyance Statute.
- The negative impact and risks that the 2014 Florida Supreme Court Case ruling of (Estate of McCall v. United States) has on Florida Physicians facing lawsuits for medical malpractice.
- How to use trusts and other legal entities to help protect your assets.
- What assets are exempt from your creditors and how to use them to help protect your wealth.
- How to use wage accounts to help protect your earnings from garnishment.
- Why the “P.A.” is the worst legal entity to house your medical practice and what you can do to fix the “P.A. Problem”.
- How Florida’s revised Limited Liability Company Act may impact your asset protection.
- And much more.



Market update and economic commentary by Dan Shannon Managing Director of the Meridian Financial Group.

Hosted by: **Dan Shannon (This seminar is entirely free!)**

RSVP: **239.690.9820**

Date: **March 29, 2018**

Time: **6:00 p.m. – 8:00 p.m.**

Location: **Naples Grande**

475 Seagate Drive • Naples, FL 34103

**Complimentary Wine Tasting
and Hors D’oeuvres**



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