

Society of Financial Service Professionals

Charlotte Chapter



Sponsors

Equity Brokerage

Fairway Mortgage

John Hancock

MassMutual
Brokerage

Rasberry Agency



2018

Financial Services Professional Forum

Tuesday, April 24, 2018
11:15 AM until 4:45 PM
Myers Park Country Club
2415 Roswell Avenue, Charlotte, NC

Schedule

11:15 AM	Registration, Visit with Sponsors
11:30 AM	Eldercare Planning – Frank Johns, JD, LLM
12:30 PM	Lunch
1:15 PM	A Special Needs Plan – Ryan Platt, MBA, ChFC, ChSNC
2:15 PM	Vendor/Sponsor Break
2:30 PM	LGBT Planning – Connie J. Vetter, JD
3:30 PM	Vendor/Sponsor Break
3:45 PM	Divorce Planning – Nicole Sodoma, JD & David DuFault, JD
4:45 PM	Wrap Up & Adjournment

Registration Fees

\$35 – Members

\$50 – Non-Members

Invite An Associate!

Reservations Are Necessary By April 20th

E-mail: charlottesfspinfo@gmail.com

