

The Road to Success is through the Success of our Customers

## **Quick 20 Minute Product Introduction Webinar Series**

### **Series 1: Introduction to the Platform**

- How to get your access and login
- Portal Overview
  - Claims Information Dashboard
  - Training Video Integration
  - Paul Hanson Partners Safety Portal
  - Preferred Vendor Access

## Dates:

September 14th 11am Pacific/2pm Eastern September 28th 10am Pacific/1pm Eastern

## **Series 2: Employee Online Onboarding**

- Assessment
  - Application
  - Vetting
- Orientation
- Certification
- Task Management
- Project Mapping

#### Dates:

October 5th 11am Pacific/2pm Eastern
October 12th 10am Pacific/1pm Eastern

# **Series 3: Independent Contractor Online Onboarding**

- Online Application Process
- Assessment/Contract Compliance
- Orientation
- Training & Certification
- Project Mapping

#### Dates:

October 26th 11am Pacific/2pm Eastern November 2nd 10am Pacific/1pm Eastern

# **Series 4: Back Office Support Capabilities** on the Platform

- Certificates of insurance Compliance
- Management reports using actionable dashboards
- Driver settlements Options
- Interstate, COD and military claims invoicing accounting services
- National Van Line Revenue Statement Reconciliation

#### Dates:

November 9th 11am Pacific/2pm Eastern
November 16th 10am Pacific/1pm Eastern