



OCE & FINTECH SANDBOX LAUNCH EVENT

PRESENTED BY:



Ontario Centres of
Excellence

Where Next Happens

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2:40 pm	<ul style="list-style-type: none">• Lawrence Johnson, Head of Fintech Engagement & SVP, Business Development, Morningstar Morningstar provides data and research insights on a wide range of investment offerings, including managed investment products, publicly-listed companies, private capital markets, and real-time global market data.
2:50 pm	<ul style="list-style-type: none">• Abraham Thomas, Chief Data Officer, Quandl Quandl is a platform for financial, economic and alternative data that serves investment professionals by sourcing from over 500 publishers with all data accessible via an API.
3:00 pm	NETWORKING BREAK
3:15 pm	<p>Panel – Keeping Up with Customers</p> <p><i>The Revised Payment Services Directive (PSD2) takes effect in Europe next year. This is a major development that aims to make it easier and safer to use Internet payment services and promote the development and use of innovative mobile payment systems. As consumers continue to demand new and better ways to be served and more possibilities for cooperation between fintechs and traditional financial services emerge, what collective strategies and synergies should financial institutions, fintechs and regulators address here at home to compete globally and avoid a zero-sum game?</i></p> <p>MODERATOR</p> <ul style="list-style-type: none">• Oscar Roque, AVP, Mobile Product and Platform Development, Interac <p>PANEL</p> <ul style="list-style-type: none">• Win Bear, Managing Director, SVB Financial Group, Silicon Valley Bank• Hamed Abbasi, CEO, Plooto• Andrew Graham, Co-founder and CEO, Borrowell• Robert Kirwin, Co-founder and CEO, VigilantCS
3:55 pm	<p>Keynote speaker</p> <ul style="list-style-type: none">• Debbie Gamble, VP Digital Products and Platforms, Interac <i>More open data from more sources can result in improved customer experience and choice as well as increasing transparency, and offering fintechs new opportunities. Why is this paradigm shift taking place, and what will it mean for Canadians and the Canadian banking system? How can organizations large or small embrace openness to create and capture value?</i>
4:15 pm	<p>Open Mic</p> <p><i>Fintechs and other participants have 30 seconds at the mic to pitch their product, data offering, barrier to entry, partnering need. The floor is yours, but you'll need to be brief!</i></p>
4:45 pm	<p>Closing Comments</p> <ul style="list-style-type: none">• Peter McFadzean, Manager, Partnerships, Ontario Centres of Excellence
4:50 – 7:00 pm	NETWORKING RECEPTION SPONSORED BY MORNINGSTAR
	<p>Reception Remarks</p> <ul style="list-style-type: none">• Scott Mackenzie, President and CEO, Morningstar Canada