

INVEST FOR PUBLIC HEALTH

TWO INNOVATIVE FINANCIAL SOLUTIONS

Iroquois Valley Farms is a restorative farmland finance company providing secure land access to organic family farmers, with a focus on the next generation.

Iroquois Valley Farms deploys private investment capital to facilitate farmers' expansion plans through secure lease or mortgage financing. The Company has a ten-year track record of commitment to social and environmental responsibility demonstrated first as a Certified B Corporation and more recently as a Public Benefit Corporation. The Company's public benefit is enabling healthy food production, soil restoration and water quality improvement by establishing secure and sustainable farmland access tenures.

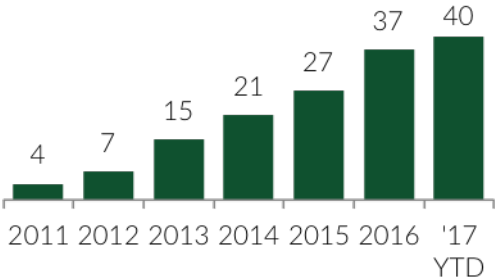
SOIL RESTORATION NOTES

- Fixed income security issued by operating company
- Pays 1.5% per annum semi-annually
- Three year note callable after first year
- Directly subsidizes organic transition costs
- Ten year history of slow and steady growth
- Low corporate leverage and diversified asset base
- Minimum investment \$25,000
- Supports organic and regenerative agriculture
- Supports triple-bottom line growth

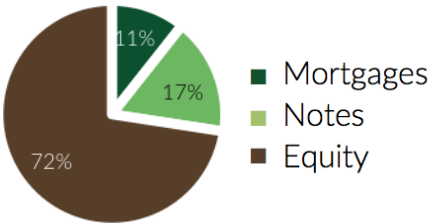
REIT EQUITY SHARES

- Equity security in REIT parent
- Target distribution yield of 2-3%
- Ownership position in diversified organic farmland portfolio
- Redemption rights after seven-year holding period
- Stock appreciation associated with profitability and asset appreciation
- Supports long-term secure land access for organic family farmers
- Minimum investment 50 shares (\$30,750)
- Supports triple-bottom line growth

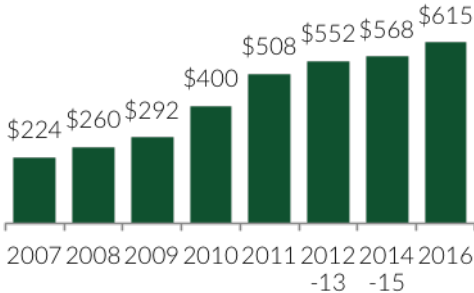
NUMBER OF FARM INVESTMENTS



CAPITALIZATION



SHARE PRICE



For more information please visit iroquoisvalleyfarms.com or email info@iroquoisvalleyfarms.com

