



Press Release

Investmark Advisors Recognized as Five Star Wealth Managers for 2016

We are pleased to announce that Investmark Managing Principals Michael C. Kusick, CFP® and Jay M. Diamond along with Principal Joseph P. Jandreau, CFA have again achieved recognition as **5 Star Wealth Managers**.

All three have been selected for this prestigious award for the last six years. Candidates for the award are nominated by firms and their clients based on 10 objective criteria, including professional credentials, client retention rates, and favorable regulatory and complaint history *.

The Five Star award is designed to help consumers identify professionals who provide quality service to their clients and is based on research conducted by a nationally recognized independent company.

Congratulations (again)!



* Survey recipients were asked to select only wealth managers whom they knew through personal experience, and to evaluate them based upon nine criteria: customer service, integrity, knowledge/expertise, communication, value for fee charged, meeting of financial objectives, post-sale-service, quality of recommendations and overall satisfaction. No fee is paid to be included in the research or on the final list. The overall evaluation score reflects an average of all respondents and may not be representative of any one client's evaluation. The award is not indicative of the wealth manager's future performance.

www.investmark.net

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