

# Vision Retreat

*Do you need to ensure that the mission and vision of your Foundation Board aligns with the mission and vision of your College?*

*Do you need to ensure that all of your institution's staff and volunteer leadership are working towards the same fundraising and advancement goals?*

**Then a Vision Retreat facilitated by  
Convergent Nonprofit Solutions is what you need!**

## WHAT IS A VISION RETREAT?

A **vision** is a realistic, credible, attractive future for an organization. It is a statement of intentions that defines a destination or future state of affairs that an individual or group finds particularly desirable.

A **Vision Retreat** is a powerful tool in ensuring that college and foundation leadership are fully aware of the steps necessary to move into a feasibility study and potentially a major gift / capital campaign.

## EXPECTED OUTCOMES

- Develop a consensus on future priorities and facilitate a focused effort to determine unified strategic goals and objectives, both in organizational capacity and mission-focused initiatives.
- Identify current strengths and challenges of your college and foundation; briefly reflect on past accomplishments and their impact on current activities.
- Explore best practices at other similarly situated community colleges.
- Collectively determine potential engagement and development opportunities in support of the college and foundation.
- Develop a short-term (6-9 months) vision and focus your institutional advancement efforts.
- Ensure the foundation's vision and focus align with the college's strategic vision and plan.
- Based upon the shared vision, develop a set of goals and objectives to provide direction for the foundation's efforts.
- Ensure the resources exist to support this process.

*To schedule your complementary evaluation session, contact us at  
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