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#### **Desired Outcomes...**

- ☐ Understand How Competitive Proposals Are Different
- □Embrace the Need To Create a Passionate Vision of Your Future
- □Learn About The Four Foundations for a Competitive Proposal
- □Examine Ways to Block Your Success
- □Explore What It Takes to Develop a Competitive Culture in Your Organization

·Competition vs. Collaboration

·Competition vs. Continuation

### You Do NOT Start With Drafting a Proposal or Hiring a Consultant!

## The Four Foundations of a Competitive Proposal...

- 1. Start With Yourself and Your Organization...Deepen Competitiveness
- 2. Focus Upon Funder Expectations
- 3.Perform a Competitive Analysis
- 4.Create a Competitive Proposal

### Yourself...

- □Internalized Locus of Control
- □Commit to Excellence Through Innovation
- ☐ Develop A High Degree of Creativity
- □Commit to Vision Accomplishment
- ☐ Become An Impactful Innovator

### Your Organization...The desirability of a Culture of Excellence Through Innovation

- Excellence...by seeking to be the best in the business, you help guarantee your future business!
- Innovation....to enable constant creation of useful right answers to challenges and threats

- 5 Key Dimensions of Excellence...
  - 1. Overall Excellence
  - 2. Leadership Excellence
  - 3. Organizational Excellence
  - 4. Product and Service Excellence
  - 5. Human Resource Excellence

#### Culture of Excellence Through Innovation...

- High Degree of Creativity Allowed to Flourish
- Ability to Innovate...to apply creative ideas
- Scanning capability to read the environment
- Flexibility
- Nimble nature...rapid change capability
- Top quality communication internally & externally
- Comfortable with calculated risk

#### Culture of Excellence Through Innovation...

- Closely aligned with current and potential customers
- Constant adjustment/creation of services to meet changing customer needs
- · Staff committed to constant change to stay vital
- Top-down decisions possible
- Flexibility in organizational structure
- Reward "thoughtful failure"
- · Belief that we can shape our future

#### A Culture of Excellence Through Innovation...

- Excellence should be introduced into every conversation internally and externally...what will move us closer to excellence?
- There should be a constant scanning for opportunities to provide services...with a mindset of "Opportunity Thinking"

# Create and Constantly Enhance Your Competitive Capability

- □Learn and Model Strategic Thinking
- Learn and Apply Design Thinking
- Develop an Ongoing File "Competing for Our Future"

## 2. FOCUS UPON FUNDER EXPECTATIONS

Categorize the Funders That You Are Currently or Prospectively Working With...Each is Different

- **□**Government
- **□**Foundations
- □ Corporations
- □Other Givers...Private Contributors, Angel Investors, etc.
- □Kickstarter or Other Crowd-Funding Sites...Google a list of the Current Best Resources
- □Self-Funding

### 2. FOCUS UPON FUNDER EXPECTATIONS

Steps in the Competitive Writing Process...

See this Handout...

## 2. FOCUS UPON FUNDER EXPECTATIONS

Government Funding Opportunities

- □ Current Grant Continuation
- □New Grant Funding/Current Funders
- □New Grant Funding/New Funder to You

#### Defining The Competitive Challenges...

- A. How is competition a factor?
  - \*Others or Yourself?
  - \*Vision-driven Continuous Improvement
- B. Competitor identification...Analyze the Forces...How Might They Compete With Us?
- C. Trends/signals and Other Indicators of Competition
- D. Prepare Strategies to Exceed the Competitor's Offerings

A. How Is Competition a Factor?

□With Others?

☐ With Yourself...Continuous Quality Improvement

- B. Competitor identification...Analyze the Forces
- ☐ Current Competitors
- ☐ Potential Compeitors
- ☐ Understanding What They Bring

C. Trends/signals and other indicators of competition

## D. Prepare strategies to exceed the competitor's offerings

# Ground Rules for Competitive Proposal Writing...

- □Confidentiality/Limited Access
- □Inventing Your Ideal Future
- □Commitment to Achieving Your Vision Through This Competition

Who to Involve...And Who NOT to Involve

☐ Internally

□ Externally

☐ Organizing the people

Clarifying Funder Expectations...

Thoroughly READ FOA or RFP Where Available. Identify Challenges and Opportunities Presented There...

- Define What We Bring to This Proposal
  - □Our Distinctive Competence
  - □Fit With Our Vision
  - □Our Strategic Advantages
    - > Current
    - >Create to Compete Most Effectively

#### Organizing...

- □Roles/Assignments
- □Timelines Created With Carefully Managed Adjustments
- □By Types of People... Detail/Project/Big Picture
- □Approvals Required/Timing/Sensitivity

#### Writing...

- ☐ Writing Duties Assigned for First Drafts
- ☐ Attention to Detail...Delivering Exactly What the Funder Requires
- ☐ Multiple Drafts With Multiple "Sets of Eyes"

#### Budgeting...

- □ Assign to Someone Comfortable With Numbers as Well as Program Knowledgeable...or Create a Team Here
- ☐ Be Clarify How You Will Expend the Funder's Dollars
- ☐ Model Being A Careful Stewart of the Funder's Dollars
- □ Demonstrate Absolute Accuracy With The Numbers
- □Justify "WHY" You are Spending As You Propose

- Competitive Proposals Gain in Fundability When...
- ☐ You Build Upon Your Strengths...Foundation 1
- ☐ You Understand Your Potential Funder's Wants and Needs... Foundation 2
- ☐ You Propose Strategies That Position You Favorably With Regard to Competitors... Foundation 3
- ☐ You Propose Unique, Captivating Possibilities

## Be ALERT and Available to Repair, Negotiate and Explain Your Proposal

□ The Time Between Submitting Your Proposal and Clarity As To Your Success Can be Quiet With Bursts of Activity.

The Creation Of Competitive Proposals That Lead You Closer to Your Vision Depends Upon Foundations...

- □A Foundation of Excellence and Innovation Organizationally and Personally
- ☐ An Understanding and Respect For The Potential Funder
- ☐ Understanding and Creating Strategies to Surpass Competitors
- ☐ The Creation of a Proposal Which Showcases Why YOU Should Be Selected

### THANKS!!

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