

*How do you want to be remembered?*

# Leaving a Legacy...

*Planning for your future under today's Tax and Estate Laws*

**Join us for an interactive forum on**



**Wednesday, August 29th  
5:30 – 7:00 pm**

**Tierra's Sunland Campus  
9919 Sunland Blvd., Sunland**

***A panel of experts will provide valuable insight on the legal and financial aspects of planning for your future and the future of your loved one with a disability.***



**David Eisenberg**

a Partner with Quantum Insurance, who leads the life and disability insurance practice for his firm, focusing on education for simple and complex legacy plans.

**Juan Ros**

a Principal and Vice President with the independent wealth management firm of Lamia Financial Group, Inc., who specializes in charitable wealth planning with legacy minded families and business owners.



**Stuart D. Zimring**

a Trust and Estate Attorney in private practice, who specializes in Special Needs Trusts and Probate, Estate and Life Planning Conservatorship, Trust Litigation matters and Elder Law.

***Family members welcome. Dinner will be provided.***

**Space is limited. Please RSVP by Friday, August 17th to  
Mirlo Tello [mtello@tierradelsol.org](mailto:mtello@tierradelsol.org) or 818-352-1419 x 240**