

Conference Invitation - RSVP to save your seat

31 October 2017

It's a mad, mad, mad, MAD world

Global growth is gathering steam. But the recovery is built on sand – fuelled by growth in credit from unprecedentedly high levels. High levels of debt mean low yields and low productivity growth in the long term: Japanification.

There is evidence of irrational exuberance, or even of bubbles, in all major asset markets, particularly in developed economies. Either growth must rise sharply and for the long term, or yields must remain low forever – lower, in real terms, than the prevailing growth rates – for those valuations to make sense. In normal circumstances, either of those outcomes would be inflationary – but these are not normal circumstances.

Layered on top of the risks that always attend bubbly asset markets are pronounced geopolitical risks, too numerous to elaborate here, but including the unwelcome revival of Mutual Assured Destruction (MAD). Yet, in spite of all of that, risk metrics are close to all-time lows, thanks in part to ongoing and colossal accumulation of central bank assets.

Join us and our distinguished panellists Rachel Lomax and Charles Goodhart, to try and make sense of the global economy and asset markets.

To secure your place at this invitation-only event, please RSVP as soon as possible using the contact details below.

Best regards
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Date:
Tuesday 31st October

Time:
9:00am - 10:30am

Venue:
Thomson Reuters
South Colonnade
Canary Wharf
London E14 5EP

Agenda:
8:30 - Registration
9:00 - Fathom Consulting
Outlook
9:35 - Panel discussion
10:30 - Networking Reception



All presentation charts
are available on our
[Chartbook](#).

