

21st Annual Subchapter S Bank Association Conference

Section Descriptions

Day 1

Sub S Bank Legislation – The Inside Story

Time: 8:10- 9:00 am Location:

Presented By: *Lawrence (Larry) Seyfried- American Bankers Association*

Patrick J. Kennedy, Jr. -Kennedy Sutherland LLP

William "Dub" Sutherland- Kennedy Sutherland LLP

H.R.1 Deep Dive: Key Issues and Planning Ideas

Time: 9:00 - 10:00 am Location:

Presented By: *Paul Sirek- Eide Bailly, LLP*

Steve Cunningham- BKD

Kathy Herbig – Crowe LLP

Section 199A- QBI: Detailed Review of Proposed Regulation and Challenges for the Future

Time: 10:10 – 11:15 am Location:

Presented By: *John Kinsella, American Bankers Association*

Patrick J Kennedy, Jr. -Kennedy Sutherland LLP

William "Dub" Sutherland- Kennedy Sutherland LLP

Tim Malecha - CliftonLarsonAllen LLP

Break Outs: Time: 11:15-12:05 pm

A. Expert Panel: Sub S Banks Before and After H.R.1

Presented By: *Tom Tyler- Crowe LLP*

Kevin Powers - Crowe LLP

Dave Silagi – Crowe LLP

B. Audit Committee Considerations with Emphasis on Challenges for Sub S Banks

Presented By: *Paul Allen- Saltmarsh, Cleaveland and Gund*

Lunch and Keynote Speaker

Economic Update and Sub S Banks

Time: 12:15-1:15 pm Location:

Presented By: *Sanjay K. Bhasin - Federal Home Loan Bank of Dallas*

Break Outs: Time: 1:40-2:40 pm

A. Tax Planning Strategies- Post Tax Reform Era

Presented By: *Paul Sirek – Eide Bailly LLP*

B. Application of the Asset-Based Business Valuation Approach

Presented By: *Robert Reilly – Willamette Management Associates*

Break Outs: Time: 2:40-3:40 pm

A. S Corp ESOPS

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Presented By: *Alex Mounts – Kreig DeVault*

B. Strategies for Selling Sub S Bank Shares

Presented By: *Peter Scully – Banclist.com*

Significant Accounting Guidance for Sub S Banks & Community Banks

Time: 3:50- 5:10 pm Location:

Presented By: *Todd Sprang - CliftonLarsonAllen LLP*

Brett Murphy – Whitley Penn LLP

Gary W. Smith – Eide Bailly LLP

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Session Descriptions (continued)

DAY 2

Investment Strategies for Sub S Banks: The Dream Team

Time: 8:00- 9:45 am

Presented By: *Randy Rouse, Moderator -Broadway Bank*
Terry Robertson - Raymond James
Dan Stimpson- Vining Sparks
Tom Massey - UMB Bank

FinTech Opportunities for Strategic Bank Players

Time: 10:00 -11:00 am

Presented By: *Dub Sutherland - Kennedy Sutherland LLP*

Break Outs Time: 11:10 -12:00 pm

A. Compensation in the Post H.R.1 World

Presented By: *Ken Derks – Equias Alliance, LLC*

B. Valuation of Sub S Banks

Presented By: *Tom Mecredy – Vining Sparks*

Lunch

Time: 12:15- 1:15pm Location:

Presented By: *Chris Nichols, Chief Strategy Officer - -CenterState Bank*

Break Outs Time: 1:30-2:30 pm

A. Navigating Flatness: Asset Allocation and Funding Decisions

Presented By: Scott Hildenbrand – Sandler O’Neill + Partners, L.P

B. Managing an S Corp Bank with 500+ Shareholders

Presented By: *Brent Farley, Kennedy Sutherland, LLP*