

Conference Agenda

Thursday, October 26, 2017

7:00 am to 8:00 am	Registration	
7:00 am to 8:00 am	Continental Breakfast	
8:00 am to 8:10 am	Welcome / Opening Remarks	
8:10 am to 9:00am	Legislative and Regulatory Update	
9:00 am to 9:50 am	Tax Reform Examined – a detailed analysis of the current legislation with particular reference to Sub S Banks and other pass-thru entities; The Bill Specific Pass-thru issues S v. C analysis	
9:50 am to 10:40 am	Strategies for the Future Sub S Valuation issues and M&A Report Shareholder Succession ESOPs Board and Executive Compensation	
10:40 am to 10:50 am	Break	
11:50 am to 12:30 pm	Accounting Update CECL Government Guaranteed Lending Stock Option Other topics to be determined by Accounting Panel	
12:30 pm to 1:30 pm	Lunch & Keynote Speaker	
1:30 pm to 2:30 pm		
2:30 pm to 3:30 pm	Break Out Sessions: CECL Tax Reform Bill Examined 201	
3:30 pm to 3:40 pm	Break	
3:40 pm to 4:30 pm	Breakout Sessions: Vendor Management Tax Reform Pass-Through Issues 201	

4:30 pm to 5:30 pm	Breakout Session: S v C Analysis S Corp ESOPS	
5:30 pm to 7:00pm	Reception	

Friday, October 27, 2017

7:30 am to 8:00 am	Continental Breakfast	
8:00 am to 9:45 am	Investment Portfolio Management for S Corp Banks	
9:50 am to 10:50 am	Bank Regulation Examined Change in Control Enforcement Action Practice PCA Authority CRA- Redlining and Fair Lending	
10:50 am to 11:00 am	Break	
11:00 am to 12:00 pm	Break Out Session: Municipal Bond Workstation Estate Planning for S corps	
12:00 pm to 1:00 pm	Lunch & Keynote Speaker	
1:00 pm to 1:50 pm	Break Out Session: Loan Hedging Considerations for Community Banks S Corp Valuation 201	
2:00 pm to 2:50 pm	Break Out Session: Board & Executive Comp 201	