

## KEYNOTE SPEAKER AND MODERATOR



### **Vladimir Ramos Barbieri, BanyanGlobal Family Business Advisors**

Vlad is a Partner at BanyanGlobal. His practice is focused on corporate and shareholder governance, and business strategy. Throughout his career, he has participated in several new business launches, held key leadership positions and has advised many Boards of Directors and senior executives of family owned businesses.

## PANELISTS



### **G. Bradford Bulkley, Bulkley Capital**

Brad Bulkley is Founder and President of Bulkley Capital, a financial consulting and M&A advisory firm based in Dallas. The firm works with private and family-owned companies throughout the U.S. and across a wide variety of industries to design and execute capital financing, growth and exit strategies.



### **Erik Skie, CliftonLarsonAllen**

Erik is the Managing Principal of CLA's manufacturing and distribution practice, a group of professionals who serve approximately 4,500 small to medium sized, privately-held companies across the U.S. The group provides accounting & advisory, outsourcing and wealth management solutions to organizations and the individuals who own and lead them.



### **Bennet Petersen, Medcor**

Ben Petersen is co-founder and Chief Operating Officer of Medcor, a provider of outsourced health services through on-site clinics at client locations and via telemedicine. Since Medcor's inception, Ben has led the company's overall operations including hiring and training staff, developing scalable systems, managing logistics, and creating the infrastructure to provide health services for Medcor's multiple service lines in all 50 states.



### **Andrew Weil, DLA Piper**

Andy Weil is a Partner at DLA Piper, a global law firm with lawyers located in more than 40 countries and 90 cities worldwide. Andy has over 30 years of experience in corporate and securities matters, including mergers and acquisitions, commercial transactions and advising boards of directors in governance and regulatory compliance issues.



### **Peter K. Gillespie, Huntington Bank**

Pete Gillespie, with more than 30 years experience in financial services and banking, is President of Huntington Bank's Chicago Region. The Huntington National Bank, headquartered in Columbus, Ohio, and its affiliates, offer financial services products and services to consumers and businesses.