

You're Invited

Educational Forum and Conversation with Professionals

HOSTED BY

Morgan Stanley

2 Jericho Plaza
Jericho NY 11530

Monday May 14th, 2018
6:00 PM – 8:00 PM

FEATURED SPEAKERS & TOPICS

Family Wealth Management

Christopher Rice, CRPC®, CDFA®
Morgan Stanley
Senior Vice President
christopher.rice@ms.com

2018 Updates in Elder Law and Estate Planning

Aaron Futterman, CPA, Esq.
Futterman & Lanza, LLP
Smithtown, NY
www.trustedattorneys.com

Surviving a NYS Residency Audit

Karen Tenenbaum, Esq., LL.M., CPA
Tenenbaum Law, P.C.
Melville, NY
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Please RSVP by Thursday May 10th, 2018 to Sharyn at 631-979-4300
or via email at somara@trustedattorneys.com

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Opinions expressed by the guest speaker are solely her own and do not necessarily reflect those of Morgan Stanley.